

# **A Review of CO<sub>2</sub> Coolants for Sustainable Machining**

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**Abstract:** In many machining operations, metalworking fluids (MWFs) play an invaluable role. Often, proper application of an intelligent MWF strategy allows manufacturing processes to benefit from a multitude of operational incentives, not least of which are increased tool life, improved surface integrity and optimised chip handling. Despite these clearly positive implications, current MWF strategies are often unable to accommodate the environmental, economic and social conscience of industrial environments. In response to these challenges, CO<sub>2</sub> coolants are postulated as an operationally viable, environmentally benign MWF solution. Given the strong mechanistic rationale and historical evidence in support of cryogenic coolants, this review considers the technological chronology of cryogenic MWF's in addition to the current state-of-the-art approaches. The review also focuses on the use of CO<sub>2</sub> coolants in the context of the machining of a multitude of material types in various machining conditions. In doing so, cryogenic assisted machining is shown to offer a litany of performance benefits for both conventional emulsion (flood) cooling and near dry strategies, i.e., minimum quantity lubrication (MQL), as well as aerosol dry lubrication (ADL).



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**Copyright:** © 2022 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). **Keywords:** cryogenic machining; coolant; metalworking fluids; carbon dioxide; liquid nitrogen; minimum quantity lubrication; tool wear

## 1. Introduction

In order to accommodate the demands of the current technological landscape, engineers have developed novel materials that meet an increasingly expansive range of lofty performance indices. One pertinent example is that of an aero-engine disk. In such an application, the subject material must exhibit high flexural rigidity, fatigue strength and creep resistance, all whilst being exposed to operating temperatures in excess of 800  $^{\circ}C$  [1]. In this case, it crucial that the material chosen exhibits both high shear strength and low thermal conductivity. Whilst these properties serve a clear purpose in an aeroengine, they generate a challenging machining environment, which must be met with a robust metalworking fluid (MWF) strategy. Unfortunately, however, whilst they remain an operational necessity, the use of conventional MWF strategies is accompanied by a series of negative environmental, social and ergonomic implications. To elaborate, their disposal is not only unsustainable, but both extremely costly and time consuming; they pose a health risk to machine operators and their maintenance requires a significant time commitment that could be allocated to more productive tasks. In contrast, whilst cryogenic and CO<sub>2</sub> cutting fluids have their own limitations, they offer markedly improved sustainability (Section 4); they have been shown (situationally) to produce significantly improved machinability outcomes (Section 5), and by virtue of their return to the atmosphere post machining cycle, they remove the burden of fluid maintenance and disposal.

Despite the prospective benefits of cryogenic and  $CO_2$  MWF strategies, the use of  $CO_2$  as an MWF remains confined to niche applications. This is due to the fact that whilst  $LN_2$ 

is, at this point, extensively researched, the available literature on  $CO_2$  is (comparatively) very much in its infancy. As such, if  $CO_2$  MWF strategies are to become commonplace, it is crucial that the body of literature is compiled in a means that is both accessible and categorised according to research interest. With this in mind, the proceeding review looks to outline the scenarios in which  $CO_2$  MWF strategies have, at this stage, been employed, and further, serves to identify avenues for future research.

#### 2. Review Structure

Given the extensive research that focuses upon the use of liquid nitrogen (LN<sub>2</sub>) MWFs, the proceeding text is primarily focused upon the emerging use of CO<sub>2</sub> coolants, with only an ancillary consideration of LN<sub>2</sub>. The review first provides a background (Section 3) on the subject matter of cryogenic and CO<sub>2</sub> MWFs, focusing foremost upon the historical use of cryogenic MWF's (Section 3.1) followed by their motivation for use (Section 3.2) and the mechanism of action for scCO<sub>2</sub> coolants specifically (Section 3.3). Thereafter, the document considers the sustainability of CO<sub>2</sub> coolants in lieu of conventional MWFs (Section 4), giving primary consideration to the environmental, social and ergonomic implications of the widespread disruptive use of CO<sub>2</sub> coolants. The review next focuses upon the current state-of-the-art by way of outlining the available literature on CO<sub>2</sub> MWFs, categorizing said literature foremost according to the workpiece material considered (Section 5) and then according to a range of other operational variables (Section 6), i.e., feeds and speeds, tool design, etc. Finally, the document is brought to a conclusion (Section 7). When locating research for this review article, the following search terms were used: "CO<sub>2</sub>", "Machining", "Cryogenic", "MQL", "Milling" and "Turning".

## 3. Background

#### 3.1. History of Cryogenic MWFs

In many regards, formal research on cryogenic cutting fluids began in 1967, when Okoshi [2] observed, and later went on to present the chip handling benefits of LN<sub>2</sub> at the annual general meeting of the Japan Society of Precision Engineers (JSPE). Despite sparking interest, it was not until 1969 that the first journal articles were published in the field. In the original paper on cryogenic machining, Uehara and Kumagai [3] examined the variability of cutting temperature, chip formation and tool force with workpiece temperature for plain carbon steel, stainless steel and commercially pure titanium. In their research, Uehara and Kumagai employed a simple turning model where LN<sub>2</sub> was applied in situ to the three workpiece materials. Thereafter, two separate thermocouples were employed to measure temperature (at the workpiece and chip-tool interface), and a dynamometer utilised to measure force components. The ultimate findings of the paper noted that whilst the cryogenic machining strategy led to an improved surface finish in the carbon steel workpiece, in the stainless steel and titanium samples, surface roughness was either comparable or worsened by the application of  $LN_2$ . Moreover, the paper found that during the machining of titanium sample, workpiece temperature and cutting force followed a negative correlation. The authors went on to conclude that the variability with which the different materials responded to reduced workpiece temperature was largely due to the extent to which a given material exhibited low temperature brittleness. As the amount of shear flow stress implicit during low temperature machining increases, surface roughness is worsened and cutting force is generally increased (if not offset by increased brittleness).

In their following paper, Uehara and examined the tool life implications of a cryogenic, workpiece cooling strategy [4]. In this regard, the first truly promising tool life rationale for the use of cryogenic coolants was made, where tool wear was noted to decrease at reduced temperatures in both the carbon steel and titanium test pieces. Moreover, this paper went on to define the conditionality of cryogenic cooling strategies, noting that the extent of flank wear in the stainless steel workpiece followed the reverse trend to that of both carbon steel and titanium. As was the case in their original paper, this article again concludes by defining three variables responsible for the observed phenomenon: the temperature

dependency of tool wear, low temperature brittleness of the workpiece and the protective effect of built-up edge (BUE) against tool wear (the latter being heavily cited in the authors reasoning for the conditionality of recorded results). Interestingly, whilst both titanium and stainless steel failed to exhibit low temperature brittleness, the impact of workpiece temperature on tool life differed dramatically between the two materials. The authors went on to state that this discrepancy is likely a consequence of the protective effect of a BUE having a much more significant impact on tool life in the machining of stainless steel (then titanium), and as such, the extinguishment of the BUE at cryogenic temperatures was a more relevant phenomenon in the machining of stainless steel. Additionally, it can be argued that in the machining of titanium, temperature dependency of tool wear is higher based upon the low thermal conductivity of titanium and the known susceptibility of titanium and titanium alloys to diffusion dominated wear mechanisms such as crater wear.

Given the early research of Uehara and Kumagai, many authors have since followed suit in the study of cryogenic MWF's. Generally, much of this research has historically focused upon the use of  $LN_2$  coolants. Whilst these articles are the subject of a great deal of academic interest, much of their contents have already been previously considered in earlier review papers [5,6]. Additionally, it is the rationale of the author that the significant incentives offered by  $CO_2$  MWFs (Sections 3.2 and 4) make further  $LN_2$  focused reviews inconsistent with the current research trend of the cryogenic machining community. Given this statement, a case is thus made in support of the proceeding work's focus upon  $CO_2$  (rather than  $LN_2$ ) MWF's.

#### 3.2. CO<sub>2</sub> Mechanism of Action

In a conventional  $LN_2$  cryogenic machining strategy, the tool is cooled by proximity to the cryogenic medium. In such a scenario, the extremely cold fluid serves to function as a heat sink, cooling the tool primarily by convection, driven by temperature gradient (between the tool and cryogen).  $CO_2$  coolants on the other hand are delivered at ambient temperature (Figure 1), and as such, their function as a coolant is not a consequence of their cryogenic temperature at delivery, but rather, the Joule–Thomson effect. In a Joule–Thomson expansion, the fluid is adiabatically throttled through the exit valve of the coolant system. As the gas is throttled, it undergoes a sudden drop in pressure. This reduction in pressure is accompanied by an increase in the potential energy of the fluid owing to the increasing Van der Waals attraction at a larger atomic separation. As such, in order for enthalpy to remain constant across the throttle (which is observed in a Joule– Thomson expansion), the thermal kinetic energy of the fluid post throttle must reduce to accommodate this increase in potential energy, ultimately generating a cooling effect in the system. The throttling process also corresponds a phase-transformation where, in the case of CO<sub>2</sub>, LCO<sub>2</sub> becomes a combination of 60% solid (generally in the form of CO<sub>2</sub> "snow") and 40% gas [7], which equally has a novel impact upon the mode of cooling, and the machining process in general.

#### 3.3. Motivation for CO<sub>2</sub> Coolants

Whilst  $LN_2$  can be shown to outperform conventional MWF's across a broad range of performance indices (i.e., demonstrated improvements to tool life, surface integrity, etc.), the current research landscape has largely made strides to transition away from  $LN_2$ , and instead focus upon CO<sub>2</sub>; this is likely a consequence of the following factors:

- By using CO<sub>2</sub> coolants, there is a reduced risk of cold burns to the operator due to their delivery at ambient temperature.
- CO<sub>2</sub> coolant strategies do not create the same work-holding complexities as LN<sub>2</sub> coolant strategies owing to their higher temperature and more localised application.
- LN<sub>2</sub> coolants can impede the normal operation of the machining centre, i.e., by freezing the lubricating grease on the spindle; CO<sub>2</sub> is not associated with the same risks.

- CO<sub>2</sub> storage does not require the use of an insulated pressure vessel and pipe network, making the process of designing and retrofitting machining centres with CO<sub>2</sub> more convenient than is the case with LN<sub>2</sub>.
- Due to the extreme cold, there is a risk of near surface microstructural transformation when using LN<sub>2</sub> coolants, this may be mitigated with CO<sub>2</sub>.



Figure 1. Adapted CO<sub>2</sub> pressure–temperature phase diagram. Reprinted from reference [8].

#### 4. Sustainability of CO<sub>2</sub> Coolants

Although the performance benefits of cryogenic cooling strategies are highly contingent upon a range of a factors, from a sustainability standpoint, their benefits are much more widespread. Whilst emulsion cooling has been able to meet a range of performance indices (i.e., long tool life, low surface roughness and cutting forces), it remains a highly imperfect solution from an ergonomic and environmental perspective. So much so that a large portion of the research into cryogenic cutting fluids is primarily motivated by the ultimate unsustainability of conventional MWF's rather than a commercial desire to reduce operating costs (although, this is clearly a significant auxiliary benefit). As such, the following section examines a range of cited sustainability issues associated with the use of conventional MWF's, and thereafter explores the ways in which these issues are entirely, or partially, mitigated by cryogenic MWF strategies. Moreover, the section will additionally outline the processing route by which  $CO_2$  is obtained, as well as address any concerns associated with the abundant release of  $CO_2$  into the atmosphere (as is associated with its use as an MWF).

## 4.1. Environmental Implications of CO<sub>2</sub> Coolants

Given that  $CO_2$  is a greenhouse gas, it is reasonable to assume that should it displace conventional emulsion coolant strategies, the net release of  $CO_2$  into the atmosphere would invariably increase in concert. This is a particularly concerning proposition given that the UN's Intergovernmental Panel on Climate Change (IPCC) has stated that a 45% reduction in global net  $CO_2$  emission is necessary (by 2030) to meet global warming targets [9]. Clearly, on the surface, these concerns make intuitive sense. Unrestricted  $CO_2$  usage would seem to be a significant backwards step in meeting the UN's lofty climate change goals; however, it is the argument of the author that these concerns are a consequence of a fundamental misunderstanding of the  $CO_2$  processing route. If  $CO_2$  was indeed purposefully generated in order to meet coolant needs, this would be a pertinent point; however, this is not the case. In reality,  $CO_2$  is generated in a range of essential industrial processes (i.e., in the production of ammonia and alcohol), and is ordinarily released into the atmosphere at the point of production. By instead reclaiming this  $CO_2$  for use in MWF's (amongst other things), the rate of  $CO_2$  production is unchanged relative to its baseline industrial production, and as such, the otherwise wasted  $CO_2$  now serves a purpose prior to being released into the atmosphere (as it ordinarily would be). Ultimately, the only additional energy expenditure associated with  $CO_2$  as an MWF comes from that which is consumed in the recycling process; otherwise, its use corresponds to a net zero change in emissions relative to the industrial baseline. The use of  $CO_2$  coolants could also lead to an overall lower carbon footprint of the machining process, since the targeted application of such coolants could lead to increased throughput of the machining process. Furthermore, carbon capture techniques could be used to recycle and reuse the  $CO_2$  used in the machining process.

In contrast with the sentiments of the previous paragraph, the use of emulsion and oil-based coolants can be extremely problematic from an environmental sustainability standpoint. Whilst mineral oils were once regarded as an inconvenient by-product of petroleum production, this is no longer the case. In fact, it can be reasonably suggested that the vast demand for mineral oils serves as an ancillary driving force for the crude oil industry. Of course, many of the concerns associated with the crude oil industry can be subverted by formulating MWF's that are comprised of oils which are non-derivative of mineral oil, i.e., vegetable oils and synthetic formulations. Indeed, whilst synthetic and vegetable oil-based MWF's are generally more expensive, this statement is largely correct, and in fact, many high performance MWF's are formulated without the use of mineral oil. Despite the improved solution offered by synthetic oil formulations, there nonetheless persists a range of problems that apply to both synthetic, mineral and vegetable oil-based MWF's, not least of which the issue of their ultimate disposal.

Whilst cryogenic MWF's re-enter the atmosphere after a given machining cycle, conventional MWF's are repeatedly recirculated in the machining centre. Although this is a comparatively environmentally frugal system of coolant delivery relative to single use, oil-based coolant strategies, it fails to address the issue of the ultimate disposal of the MWF. This disposal becomes necessary as the coolant is recycled throughout the machine owing to a degradation in quality by means of microbial, and processing by-product contamination [10]. In fact, in a 1988 article, this degradation is explained as an intuitive consequence of the underlying MWF chemistry, whereby "mineral oil base stocks, glycols, fatty acid soaps, amines and other metalworking fluid concentrates" are said to "provide all of the essential nutrients required for growth" of bacterial and fungal organisms [11]. Whilst this ultimate microbial spoilage is necessary to facilitate the ultimate biodegradation of the fluid, it equally accompanies a range of adverse implications for machine operation, some of which include:

- Reduction in emulsion stability.
- Increased propensity to contribute to workpiece, or machine corrosion.
- Decrease in MWF pH (and thereby, increased alkalinity of the fluid).
- Clogging of coolant delivery system including MWF lines and screens.
- Reductions in tool life.
- Development of an unpleasant odour.

In addition to these consequences, microbial spoilage corresponds to an increased incidence of dermatitis and skin irritation; however, this is explored in greater detail in Section 4.2.

Evidently there exists a range of problems associated with the prolonged use of spent coolant. In order to subvert these concerns, machine coolant reservoirs must frequently be drained, cleaned and replenished with fresh MWF, whilst the spent coolant should be disposed of, or recycled in an environmentally cognisant manner. The process of cleaning an MWF system is, however, not without its concerns. A common cleaning protocol involves the use of compressed airlines and/or the administration of synthetic cleaning products, which are often harmful to life [12]. Whilst this use of compressed air is effective in displacing MWF biofilm and clogged particulates, it equally leads to the mobilising of a rancid MWF mist, corresponding to the generally poor ergonomics of the cleaning process. This phenomenon is equally concerning given the often small, or confined working areas

associated with machine shop floors, whereby fresh, uncontaminated air is often unable to easily recirculate. Moreover, this cleaning protocol is generally iterative and may have to be repeated several times until the extent of bacterial contamination is satisfactorily reduced (as tested by a dip slide). In addition to the challenging cleaning protocol, the recycling process by which MWFs are treated is typically extremely convoluted and, in general, requires the adoption of a robust separation procedure. Whilst there are currently a range of developments being explored in the treatment of spent MWF (i.e., nanofiltration, ion exchange resins, etc.), the general processing route by which spent MWF's are treated still largely fails to generate a reusable MWF, but rather, a less hazardous waste substance which can be disposed of in a more financially, or environmentally sustainable manner [13]. For these reasons, the use of cryogenic MWFs, which return to the atmosphere post use, is of clear benefit in terms of the relative reduction in environmental, financial and time cost to the manufacturing sector.

#### 4.2. Social Implications of CO<sub>2</sub> Coolants

As an aside to the environmental limitations of conventional MWFs, their usage is equally accompanied by a range of negative health repercussions, persisting during handling, use and ultimate disposal. Whilst it is true that  $CO_2$  usage as an MWF (and elsewhere) creates a non-negligible risk of asphyxiation, this health concern can largely be mitigated by reasonable precaution such as the use of proper ventilation and local  $O_2/CO_2$  monitoring systems. By contrast, conventional MWFs present a much broader encompassing range of health concerns, elevated in part by their capacity for contact exposure via a range of media (primarily dermal, ocular and via inhalation). As dermal contact has been shown to account for as much as 80% of the occupational risk of MWFs [14], it is unsurprising that research into the negative health implications of cutting fluids has, historically, been heavily focused upon the deleterious effect of MWFs on skin health. One 2014 systematic review [15] notes currently established causal links between cutting fluids and the following skin conditions: irritant contact dermatitis, allergic contact dermatitis, folliculitis, oil acne, keratosis and carcinomas. Despite these concerns, much of the risk to skin health can effectively be mitigated by the combined protocol of wearing suitable gloves and adopting a thorough hand cleanliness routine. Whilst this strategy is simple, skin conditions such as those outlined previously are often extremely prevalent in the manufacturing sector. This is likely a consequence of poor adherence to the PPE guidelines, an assertion supported by a 2012 survey that found that 82% of safety professionals had observed a failure to use the requisite PPE in their workplace [16]. Clearly it is unrealistic to expect universal adherence to even the simplest of PPE guidelines, and as such, the negative dermal implications of conventional MWF's persist where they could otherwise be avoided by employing cryogenic cooling strategies.

In addition to the development of skin conditions, MWFs are linked to a range of ocular and respiratory conditions of varying severity. In general, the respiratory conditions associated with MWFs exposure are primarily a consequence of the inhalation of a fine particulate mist, which is generated as the MWF evaporates. Thereafter, either the MWF suspension or a fine atomised aerosol of non-aqueous MWF constituents (as water and water-soluble constituents are vaporised) is inhaled by individuals proximal to the machine. The consequences of which manifest as a range of negative health implications largely, but not entirely, focused upon the respiratory tract, including: airway irritation, chronic bronchitis, asthma, laryngeal cancer, alveolitis, and more abstractly, cancers of the pancreas, rectum and prostate [15]. Although these concerns could, in part, be addressed by the implementation of respirators, or even by assuring proper machine shop ventilation, this remains far from the industrial norm, with respirator use in machining typically being confined to grinding scenarios, wherein the goal is simply to filter out machined chips/dust, rather than MWF mist. Although these issues are perhaps the most severe of the negative health implications associated with MWF exposure, eye irritation, though non-permanent, is equally common amongst machinists. This ocular exposure to MWF can be extremely

painful, particularly when contact results from direct splashing of the eye (as opposed to airborne particulates) [17], and necessitates the use of safety glasses. Whilst the use of safety glasses should equally be encouraged during cryogenic machining (owing to the risk of swarf projection), it is reasonable to assume that both the respiratory and ocular risks of cryogenic MWFs are invariably reduced.

## 4.3. Economic Implications of CO<sub>2</sub> Coolants

Whilst the use of cryogenic MWFs is incentivised by a multiplicity of environmental, operational and social factors, their widespread adoption in industry will of course be subject to their financial viability. Indeed, if a company is to convert to, or supplement their existing MWF strategies with, CO<sub>2</sub>, there are a range of set-up and running costs that have to be weighed against the relative benefits of the strategy. With regard to set-up, at the moment, each machine must be retrofitted with a  $CO_2$  coolant delivery system and both volumetric and Coriolis flow meters (i.e., Fusion Coolant Systems Pure Cut <sup>©</sup>); of course, the cost of which is, at this point, relatively significant. With that being said, it is almost always the case that the early adoption and implementation of an emerging technology is costly; however this is not likely to be restrictive in the long term for two primary reasons. Foremost, it seems likely that the initial capital outlay will reduce as machining centres begin to be built from stock with integrated  $CO_2$  coolant systems, or equivalently, as the option to incorporate a  $CO_2$  coolant system as a manufacturer add-on becomes available (in the same way that high pressure coolant is often available as an add-on). Secondly, and perhaps most importantly, it is clear that if marginal improvements can be made to the productivity of the manufacturing sector, i.e., by reducing lead time via the use of more aggressive feeds and speeds or, equally by reducing machine down time via fewer tool changes, the cost saving incurred by adopters of the technology would invariably far surpass this initial capital outlay.

In addition to the initial capital outlay associated with the purchase of the coolant system, it is also important to consider the operating costs associated with large-scale CO<sub>2</sub> consumption and, additionally, the practicalities associated with the supply of suitable tooling. On the topic of  $CO_2$  consumption, the cost of small-scale  $CO_2$  usage is generally relatively high compared to the low cost of conventional MWFs. As such, it would likely be the case that the machine shop would be supported by a large cryogenic tanker retrofitted to the externalities of the premises. The tanker would thereafter be filled on site by a  $CO_2$  supplier. In adopting this strategy, the machine shop would be able to benefit from significant economies of scale relative to small scale purchase of CO<sub>2</sub> pallets, wherein pallet rental, refill and delivery costs become significantly cost restrictive. With regard to the availability of tooling, in much of the cryogenic machining research, bespoke tool holders are employed to accommodate the CO<sub>2</sub> nozzle. Whilst this is suitable for small scale research, it is unsurprisingly not cost effective. This, however, is again a consequence of the infancy of the technology and the limited demand placed upon tooling manufacturers to produce tool holders capable of  $CO_2$  cooling. It is thus likely that, as  $CO_2$  cooling strategies become more commonplace, new 'off the shelf' tooling will be developed in concert: a hypothesis supported by patents filed by both SECO [18] and Kennametal [19] to protect their prospective tool holders and the novel  $CO_2$  nozzle configurations that they will employ.

Although the initial capital outlay associated with the use of  $CO_2$  cooling strategies is non-trivial, it is worthwhile to consider the multitude of ways in which these costs can be recouped. As such, it is important to outline the ways in which  $CO_2$  MWF strategies can avoid the operational shortcomings of conventional MWFs and subsequently benefit from improved economic sustainability. With this in mind, it is noteworthy that one of the primary driving forces of cryogenic MWF research is an intent to find operationally superior MWFs, so that tool life can be prolonged. It thus follows that more aggressive feeds and speeds may be employed, and subsequently cycle time significantly reduced. In doing so, it is likely that less energy would be consumed in the machining process, and by proxy, both expenditure and carbon footprint should be reduced in kind.

Another benefit of  $CO_2$  MWF strategies is the avoidance of post-process cleaning. This has the potential to incur a significant cost saving as, in many safety critical applications, parts are unable to enter service with a cutting fluid residue. There are a range of reasons for this, primarily focused upon the altered component tribology as well as general cleanliness and ease of handling. These cleaning procedures generally add a significant amount of lead time to the (often) already sedate process of manufacturing safety critical components, and as such, have a clear downstream impact upon the supply chain, and subsequently the cost per component (and ultimate cost of the overall system). This is a factor that can be entirely subverted by the preferential use of cryogenic cooling strategies (in lieu of conventional MWFs), wherein no residue remains post machining, but rather the coolant dissolves and returns to the atmosphere. Moreover, this benefit of cryogenic machining strategies may persist even in cases of machining with  $CO_2 + MQL$ , where, by design, MQL leaves little to no residue on the final machined component.

Evidently, the range of problems discussed makes for a compelling argument for the deracination of conventional MWFs (in favour of cryogenic fluids). Although the current widespread use of conventional cutting fluids is born of necessity, it is clear that such strategies are not only unsustainable, but equally, are potentially operationally sub-optimal across a range of performance indices (Section 5).

#### 5. Applications of CO<sub>2</sub> MWF Strategies

The following work has been categorised according to the workpiece materials that are considered in a given article, such that the first section focuses upon the use of CO<sub>2</sub> MWFs for the machining of steels, the second section focuses upon titanium alloys and the third considers any other material species that have been the subject of research. The order is of materials is chosen to be coincident with the volume of research that is available on a given material, wherein steels and titanium alloys are subject to the most research in the field. In addition to the research outlined in Sections 5.1–5.3, there are a small number of articles that consider multiple materials [20–22]. As these articles serve as important case studies for use in determining the relative cryogenic machinability of a given material (and do not easily fit into the proceeding sections), they are retained for Section 6.

#### 5.1. CO<sub>2</sub> Machining of Steels

For almost two centuries, steels have found a broad range of applications owing to their high strength and durability. For these reasons, it is intuitive that a significant portion of the cryogenic research landscape would be focused upon the machining of steel, and indeed this has historically proven to be the case. In recent times, these articles have generally focused upon the use of  $CO_2$  cooling to improve the machinability otherwise generated by conventional MWFs. Such research is often motivated by the early success of  $LN_2$  as an MWF for the machining of steel. Some of these trials are discussed in the following section, where they have been selected to provide a variety of steel species and to cover a range of research interests within the field of cryogenic machining.

In order to understand the fundamental physics of CO<sub>2</sub> as an MWF, it is useful to adopt a reductionist strategy towards the employed machining model. This approach was recently undertaken by Rahim et al. [23], who examined the impact of a scCO<sub>2</sub> MWF in the context of the orthogonal cutting of AISI 1045 medium carbon steel. The performance of said cryogenic coolant was thereafter measured across four primary performance indices (cutting force, chip thickness, tool-chip contact length and cutting temperature) and compared to an equivalent machining trial undertaken with MQL (where MQL was chosen as a competitive sustainable machining strategy). The paper notes that the scCO<sub>2</sub> machining strategy leads to 5–14% lower cutting forces, 0.5–2.5% thinner chips, 1–10% shorter tool-chip contact length and 15–30% lower cutting temperature than the MQL condition. Each of these variables is heavily correlated to machinability. Foremost, lower cutting forces are beneficial for a range of reasons including improving system dynamics and reducing tool holder deflection (thereby improving dimensional accuracy); thinner chips tend to be more breakable and, as such, pose a significant chip handling benefit. A shorter tool-chip contact length infers lower friction (and thus, superior lubricity). Finally, lower cutting temperature corresponds to the reduced severity of diffusion dominated wear mechanisms and allows the retention of a strong cutting edge. These findings make for a strong mechanistic rationale for the use of  $CO_2$  as a cutting fluid, and further, leave a strong foundation upon which research with a higher degree of specificity to real, practical machining set-ups can be built.

A preceding paper by the same authors [24] utilised a similar set-up to trial the effectiveness of  $scCO_2$  and  $scCO_2 + MQL$  as an MWF strategy for the turning of, again, AISI 1045 medium carbon steel. In this trial, the performance of the coolant was quantified according to the cutting temperature, cutting force and the surface roughness. Again, performance was compared to MQL in isolation. The paper noted that the use of a  $scCO_2$  coolant was able to generate a reduction in cutting temperature of 6–30%, dependent upon presence (or lack thereof) of MQL, nozzle configuration and proximity to the cut, where the tool cooled with  $scCO_2$  in isolation generated a lower cutting temperature. Despite  $scCO_2$  in isolation generating the lowest temperature of the three coolant configurations trialled, the  $scCO_2 + MQL$  strategy corresponded to the lowest cutting force and surface roughness of the three strategies trialled. These findings further build upon the prospective positive impact of the usage of  $scCO_2$  as an MWF, or in supplement to the use of MQL.

Whilst AISI 1045 steel is extremely well researched, other steel species are increasingly being considered, one such novel species being that of high thermal conductivity steel (HTCS). As part of their 2017 paper, Mulyana et al. [25] compared the performance of scCO<sub>2</sub> to MQL and dry machining in the milling of HTCS. In accordance with the previous research undertaken by Rahim et al. [23], the authors considered the impact of cutting fluid on temperature, cutting force and tool wear in addition to considering the underlying wear mechanisms associated with the machining process (by the assigned MWF). The author noted that across all major performance metrics, MQL,  $scCO_2$  and  $scCO_2 + MQL$ outperformed dry machining and, further, each cryogenic strategy outperformed MQL in isolation. With regard to both cutting force and tool life, the  $scCO_2 + MQL$  strategy led to the best performance, generating 28–64% lower cutting forces and 60–85% longer tool life relative to MQL in isolation (Figure 2). Moreover, in each of the three performance indices considered in the paper (cutting force, tool life and cutting temperature), elevated  $scCO_2$ input chamber pressure corresponded to superior performance. The author reasons that this phenomenon is a consequence of the elevated density of  $scCO_2$  and higher volumetric flow rate of MQL.



**Figure 2.** Graphs to show the variation in: (a) cutting force, (b) cutting distance with coolant and  $scCO_2$  input chamber pressure. Reprinted with permission from reference [25], Copyright 2000 Elsevier.

In a 2014 conference proceeding, Cordes et al. [26] outlined a novel strategy for the internal, selective, multi-channel supply of LCO<sub>2</sub>, MQL or a combination of the two. As part of the proceedings, they trialled their tool holder configuration in the machining of 1.4962 stainless steel. The article employed a "radial multiaxial turn milling strategy" (as is common in the roughing of aerofoils), where the extent of tool wear was measured at the end of the roughing cycle of one blade and thereafter compared to dry machining. Ultimately the obtained tool life was inferred to be vastly increased by the application of a CO<sub>2</sub> coolant. This inference came as a consequence of the cryogenic cooling strategy to the point of which flank wear (after one pass). Interestingly, the authors then went on to increase the cutting speed and feed rate of the cryogenic machining strategy to the point of which flank wear (after one pass) was equivalent to that which was observed in dry machining. They note that a 37.5% increase in feed rate and a 25% increase in cutting speed were required to elevate flank wear to that of the dry machining trial. In such a scenario, material removal rate (MRR) was increased by 72%, outlining the potential of CO<sub>2</sub> cooling in increasing the productivity of the manufacturing sector.

Similarly, in 2019, Fernández et al. [20] published a paper considering the application of  $CO_2$  as an MWF in the cryogenic face milling of hard-to-cut materials. As part of their research, they undertook tool life testing on grade EA1N steel when machined with gaseous  $CO_2$ , indexing its performance against the tool life obtained by a Hysol XF (6–8%) emulsion. The authors noted that whilst the underlying wear mechanism, which led to tool failure, was, in both cases, abrasion, the rate at which the tool became abrasively worn was significantly reduced in the cryogenic trial. Moreover, in accordance with ISO 8688-1:1989, the authors utilised a tool life criterion wherein tool failure was inferred by insert fracture. As such, the article notes that  $CO_2$  cooling is able to generate a 175% longer tool life than that obtained by a conventional emulsion strategy. This finding is of particular interest owing to the authors observing a favourable comparison between the performance of  $CO_2$  and emulsion (rather than dry machining), which is generally best practice for the machining of most materials.

As is outlined in the proceeding work, much of the research that has thus far been conducted has focused upon the machining of steels, and although there remains a great deal of novelty yet to be explored, the field is becoming increasingly well understood. Whilst this is of great utility in the sense that steel is an extremely popular engineering material, it fails to address the demands of many performance-driven engineering sectors, namely aerospace, motorsport and biomedical. In many of these scenarios, weight restrictions are implicated into the design process and, as such, specific, rather than generic, mechanical properties are of great importance. As these applications are (in general) driven by factors such as performance and lead time (as opposed to cost and durability), they are generally better positioned to become early adopters of technological advancements in the manufacturing sector or elsewhere. For this reason, it is intuitive that early research efforts focus more heavily upon high-performance materials such as titanium alloys, nickel-based superalloys, composites, etc. Consequently, the proceeding work examines CO<sub>2</sub> as an MWF in the context of these aforementioned materials.

## 5.2. CO<sub>2</sub> Machining of Titanium Alloys

As a consequence of their remarkable mechanical properties, corrosion resistance and ability to function effectively at elevated temperatures, titanium alloys have become commonplace at the high-performance end of the engineering sector. Although these exceptional properties allow titanium alloys to serve a broad range of demanding applications, they equally correspond to poor machinability. For this reason, it is intuitive that titanium alloys would be the focus of a great deal of cryogenic machining research, and indeed this has proven to be the case. Whilst the cryogenic machining of titanium is undoubtedly an area of significant research, many of the articles published focus specifically on Ti-6Al-4V [27–30]. Although this research direction is intuitive based upon Ti-6Al-4V being the most popular titanium alloy (accounting for 50% of titanium production worldwide as of April 2020) [31], there remains a great degree of novelty to be explored in the machining of more exotic titanium alloys. The proceeding section is dedicated to the current portion of the research landscape focused upon the cryogenic machining of titanium alloys with CO<sub>2</sub> MWF strategies.

In much of the cryogenic machining research currently available, there is significant variance in the relative performance of the coolant strategies employed. To give an example, in 2016, Sadik et al. [32] published an article examining the use of LCO<sub>2</sub> as an MWF for the cryogenic face milling of Ti-6Al-4V. In the article, the authors note a tool life increase of 250–350% when LCO<sub>2</sub> was applied in lieu of an emulsion flood cooling strategy. In contrast, to the strong performance of CO<sub>2</sub> in the research of Sadik et al., the later work of Tapoglou and colleagues [7] noted that CO<sub>2</sub> failed to compare favourably to conventional (emulsion based) MWF strategies. In their research, Tapoglou and colleagues undertook shoulder end-milling trials on a Starrag LX051, 5-axis horizontal milling centre employing a LCO<sub>2</sub> cooling strategy. In contrast with the significant tool life improvements experienced by Sadik et al., Tapoglou observed markedly inferior tool life when utilizing both CO<sub>2</sub> in isolation and CO<sub>2</sub> + MQL strategies (in comparison to a both a flood and medium pressure through tool emulsion cooling strategy). Tapoglou did, however, note that the use of a CO<sub>2</sub> + MQL MWF strategy corresponded to an increase in tool life relative to both MQL and CO<sub>2</sub> in isolation.

Further to the variability of the data, An et al. [33] undertook side-milling trials on Ti-64 with three CO<sub>2</sub> MWF strategies: scCO<sub>2</sub> in isolation, scCO<sub>2</sub> with water based MQL and scCO<sub>2</sub> with vegetable oil-based MQL. As part of the trial, An and colleagues measured (and simulated) flank wear, cutting torque and surface morphology, indexing performance against dry cutting conditions. The authors noted that the scCO<sub>2</sub> strategy generated the most flank wear, followed by dry, scCO<sub>2</sub> with water-based MQL and, finally, scCO<sub>2</sub> with vegetable oil-based MQL. In the paper, An et al. hypothesises that the elevated wear state experienced during scCO<sub>2</sub>-only machining strategy is likely a consequence of increased friction at the tool-workpiece interface, thermal cyclic fatigue and adhered chips accumulating on the tool. Interestingly, the extent to which flank wear was reduced by the scCO<sub>2</sub> + MQL strategies, relative to dry machining, was extremely marginal, wherein the difference in flank wear between the three strategies fell within the variance of the data set.

It is clear that, whilst there are non-trivial differences in the experimental design of the three papers in question (differing cutting speeds,  $CO_2$  rather than  $LCO_2$ , end-milling/side-milling rather than face milling, etc.), their nonetheless exists a clear variance in the findings of Sadik, Tapoglou and An et al. It is thus the opinion of the author that this is illustrative of the conditionality of the machinability outcomes that are achieved when employing  $CO_2$  MWF strategies. Further to this point, it is not immediately obvious as to which variables are of the most importance in manipulating performance indices such as tool life. For this reason, a compelling case is made to work towards establishing an appropriate processing window for  $CO_2$  MWF strategies in a range of different machining context. In doing so, the processing parameters that allow the cryogenic media to offer comparative (or superior) tool life to conventional means would be outlined, thereby allowing manufacturers to employ the most appropriate MWF strategy for a given application.

One of the few articles to consider non Ti-6Al-4V titanium alloy ( $CO_2$ ) machining was published in 2018 by Kaynak and Gharibi [34]. The paper was published with the outlook of examining the impact of  $LN_2$  and  $CO_2$  as MWF's for the turning of Ti-5553 and as such, undertook trials with the following performance indices in mind: cutting temperature, tool wear and dimensional accuracy. Thereafter, the performance of each of the two media was compared against each other, in addition to a dry machining baseline. The authors observed that in both the  $CO_2$  and  $LN_2$  trials, the measured maximum temperature was shown to be significantly decreased relative to the dry machining trials, whilst  $LN_2$  cooling generally corresponded to a marginally lower maximum temperature than was observed in  $CO_2$  machining. Moreover, the authors observed a general trend in both cryogenic media reducing the extent of flank wear, noting that this effect was particularly exaggerated at elevated cutting speeds, where, at the maximum trialled cutting speed,  $CO_2$  cooling lead to a 22% reduction in flank wear (relative to dry machining) and  $LN_2$  a 59% reduction in flank wear. In addition, although both of the cryogenic media trialled led to improvements in dimensional accuracy,  $LN_2$  cooling corresponded to a lower maximum deviation from the nominal diameter than the  $CO_2$  strategy. Whilst this article generally points to the superior performance of  $LN_2$  (relative to  $CO_2$ ) in this context, it is important to note that both cutting force and feed force were most optimally reduced by the  $CO_2$  cooling strategy, whereby a noteworthy reduction was observed across the majority of cutting speeds. This reduction in feed force provides further evidence of the excellent lubricity, which can be obtained by employing  $CO_2$  cooling strategy in a machining context.

In addition to the work of Kaynak and Gharibi, Machai and Biermann [35] undertook cryogenic OD turning trails on Ti-10V-2Fe-3Al. The authors compared the tool life performance of CO<sub>2</sub> snow (as a coolant) to an emulsion, flood coolant strategy. Moreover, Machai and Biermann went on to outline the transient wear progression of the cutting insert when subject to each media, as well as discuss the inherent mechanisms associated with said wear progression. The authors observed that the  $CO_2$  cooling strategy corresponded to increased tool life at each of the cutting speeds trialled (Figure 3); moreover, whilst the emulsion-cooled tool was subject to significant notch wear, the CO<sub>2</sub> cooled tool was entirely devoid of notching. Moreover, CO<sub>2</sub> cooling additionally contributed to reduced feed force during later machining passes, despite initially generating elevated radial forces, findings that have been observed elsewhere in the literature. In addition to the positive tool wear implications of  $CO_2$  cooling, Machai and Biermann observed that, during the later passes with emulsion cooling, burrs formed at the tools' exit from the cutting zone; in contrast, no such burrs were observed during the  $CO_2$  machining trials (Figure 3). The authors went on to suggest that the presence of burrs (or lack thereof) was a consequence of the periodic impact of a worn, notched tool, and in this sense, the lack of burr formation in the  $CO_2$ trials is an intuitive finding.

In conclusion, the current landscape of the literature around titanium alloy machining remains, at this stage, inconclusive. Although some of the variability between the current research is undoubtedly a result of the differences in employed processing parameters (Section 6), the significant contrast between otherwise experimentally similar remains a challenge that must be addressed by the research community. Clearly, it is possible to establish a range of operating conditions with which  $CO_2$ , or  $CO_2$  + MQL could be rendered the optimal MWF strategy for a given material; however, in the available research, the efficacy of  $CO_2$  cooling remains subjective. Further work should thus focus upon establishing a suitable operating range (for multiple titanium alloys), whereby  $CO_2$  is able to function as a suitable coolant. Moreover, should future research become more aligned with the findings of Tapoglou, it would undoubtedly be beneficial for researchers, who have an interest in the adoption of cryogenic machining technologies to further develop the consortium of literature studying the auxiliary benefits of  $CO_2$  as an MWF, rather than simply focusing upon tool life. Alternatively, it may also be beneficial to consider directing further research towards the cryogenic machining of alternative titanium alloys or even entirely new material species. With this recommendation in mind, the following section will consider current examples of  $CO_2$  usage as an MWF for the machining of various other material species.

## 5.3. Additional Applications of CO<sub>2</sub> MWFs

Although steel and titanium alloys are the focus of a large portion of the current cryogenic machining literature,  $CO_2$  is speculated to function as a potentially efficacious MWF strategy for a range of other materials. As an example, in nickel-based superalloys, the combination of high hardness and low thermal conductivity leads to excessive heat forming in the cutting zone, and by proxy, the tool. This, in turn, leads to a litany of problems, not least of which are reduced tool life and thermally induced geometric distortion. Despite presenting a clear cause for concern, these challenges are certainly not unique to nickel-

based superalloys, and in fact are commonplace in titanium alloy machining. Given this realisation, it is rational to extrapolate the potential benefits of  $CO_2$  in the machining of titanium alloys to a prospective application in the machining of nickel-based superalloys. Whilst this reasoning is undoubtedly useful in deciding upon the most likely avenues for future research, prior machining trials on mechanistically similar materials of course cannot be regarded as a direct citation of the efficacy of  $CO_2$  for new, unproven material species. For this reason, the use of  $CO_2$  as an MWF for the machining of nickel-based superalloys, whilst currently in its infancy, is proving to be a burgeoning field of cryogenic machining research.



**Figure 3.** Tool wear and burr formation during the cryogenic machining of Ti-10V-2Fe-3Al. (**a**) Emulsion; (**b**) CO<sub>2</sub>. Reprinted with permission from reference [35], Copyright 2011 Elsevier.

Whilst superalloys have, in recent times, been the subject of an increasing number of promising cryogenic machining trials (with  $LN_2$ ) [36], CO<sub>2</sub> trials are, despite being supported by a strong mechanistic rationale, relatively unexplored. Of the limited research that is currently available, results are generally mixed. In 2016, Busch et al. [21] undertook turning trials with coated CNMG 120,408 cemented carbide inserts on Inconel 718. The authors went on to compare the performance of both CO<sub>2</sub> in isolation, and ADL + CO<sub>2</sub> to a high-pressure emulsion coolant strategy, as is regarded as the current best practice for the machining of this material. The performance of the three coolant strategies were thereafter assessed primarily according to tool life, specific energy consumption and general machined surface quality. Whilst the authors noted a generally invariable energy consumption across each of the trialled media, both the CO<sub>2</sub> and ADL + CO<sub>2</sub> strategies generated markedly lower tool life relative to the use of high-pressure coolant. In addition to the poor tool life, the authors observed no clear chip handling benefit of ADL + CO<sub>2</sub> and further went on to note the presence of adhered material at the machined surface when  $CO_2$  cooling was applied in isolation. Whilst the article makes note of the operational convenience of retrofitting a  $CO_2$  coolant delivery system, and equally the benefits of oil residue free machining, the paper states that any scope for the future efficacy of these  $CO_2$  cooling strategies will be reliant upon future optimisation to the delivery of the cryogenic media (and the ADL).

In addition to these findings, Patil et al. [37] also conducted CO<sub>2</sub>-assisted machining trials on Inconel 718. In accordance with the work of Bush et al. [21], the authors employed an OD turning model utilising TiAlN-coated SNMG120408-cemented carbide inserts. Thereafter, the authors examined both cutting forces and surface phenomena over a range of feeds and speeds, ultimately comparing the performance of  $CO_2$  cooling to a dry machining condition. Whilst the authors observed an increase in both cutting and feed forces when  $CO_2$  assistance was applied, this effect was observed to be of a much smaller magnitude than the impact of cutting speed and feed rate on tool force. Moreover, when compared to dry cutting, the presence of a  $CO_2$  MWF led to a reduced surface roughness. This effect is visible across all feeds and speeds; however, it was most pronounced at 0.1 mm/rev, 100 m/min. When surface integrity was further analysed (by way of taking microhardness measurements of the machined surfaces), the CO<sub>2</sub> assisted trials corresponded to an increase in surface hardness (relative to bulk), whilst the dry machined surfaces were of equal or lesser hardness to the as-supplied bulk. The authors note that this finding is likely a consequence of the cold work hardening of the workpiece in the presence of  $CO_2$ , presumably in lieu of the elevated microstructural recovery, which would otherwise be observed at elevated temperatures (as in dry machining). This increase in hardness is regarded, by both the authors of the study and others [6], to be a desirable outcome for improved surface integrity. Further, where increased surface and subsurface hardness has previously been observed (in the  $LN_2$  machining of Inconel 718) [38], it has been accompanied by higher compressive residual stress, which makes positive implications for fatigue life (via the inhibition of crack propagation).

Given the research of Busch and Patil [21,37], the holistic impact of CO<sub>2</sub> coolants in the machining of Inconel 718 remains uncertain. Clearly, future research is necessary to optimise the operational parameters used in the  $CO_2$  machining of each workpiece material. This will likely involve optimising variables such as nozzle position, coolant flow rate, feed rate, cutting speed, tool material, tool geometry, etc. over a range of machining operations (Section 5). Moreover, whilst material classifications are helpful when analysing the density of research in a given domain, there remains no guarantee that similar species of material will behave similarly in an equivalent cryogenic machining context. In the case of superalloys specifically, although iron-, nickel- and cobalt-based superalloys are often employed in similar roles, their machinability is likely to vary in accordance with their metallurgical differences. Whilst this variability is likely to be most noticeable amongst dissimilarly based alloys, it will undoubtedly persist within each species. As an example, nickel-based superalloys used in aero-engine disks (i.e., RR1000) may, and likely will, exhibit markedly different machinability to alloys used in aero-engine turbine blades (i.e., Inconel 738LC) owing to their variation in mechanical, and thermal properties. For this reason, whilst a  $CO_2$  MWF may not be regarded as efficacious for one alloy, it may be wholly suitable for another.

Whilst the cryogenic machining of superalloys is a burgeoning field of research, there remains a mechanistic rationale for many other materials. In fact, many of the most thought-provoking avenues for future cryogenic machining research will invariably focus upon materials that otherwise are ineffectively machined by way of their material properties; one pertinent example being that of viscoelastic polymers such as polydimethylsiloxane (PDMS) or ultra-high molecular weight polyethylene (UHMWPE). In general, the high elasticity and susceptibility to adhesion make for a material that is challenging to machine by conventional means. These properties correspond to a litany of adverse machining outcomes including geometric deformation of the workpiece material and undesirable

chip formation. Moreover, the propensity of polymeric material to adhere to the cutting tool often corresponds to an increase in effective edge radius, which in turn corresponds to a ploughed, rough surface (owing to the size effect). Despite this, with the rise of the burgeoning field of microfluidics, small scale, geometrically accurate polymeric chips are becoming increasingly necessitated, not least of which within the pharmaceutical industry, wherein they serve a range of roles including drug screening and metabolic research [39]. Currently, microfluidic chips are manufactured via micromolding techniques, whereby the micromolds are photolithographically formed in the polymeric substrate. Whilst this technique allows for accurate fabrication, the process is not easily customisable. As such, future iterations of a chip, or equally new chip geometries, generally necessitate the development of a new, bespoke mould. Given this reality, and with the rise of micromachining technology, cryogenic machining may prove to become a cost-effective strategy for the manufacture of viscoelastic polymers.

Where the cryogenic machining of polymers has been undertaken, the strategy generally involves either a workpiece pre-cooling strategy or, further, the submersion of the polymer during the machining process. This strategy takes advantage of the changed chip-formation mechanisms that occur below the glass transition temperature  $(T_g)$  of the polymer. In a 2015 paper by Aldwell et al. [40], UHMWPE was submerged in a vat of liquid nitrogen for a period of 24 h prior to turning. Thereafter, cutting force, surface roughness and chip morphology were measured in both the pre-cooled and room temperature billets. As a consequence of the elevated elastic modulus of the polymer (sub- $T_g$ ), cutting force was elevated when cryogenic-assisted machining was applied. Ordinarily, increased cutting force has negative implications for productivity; however, as tool life is of limited relevance in the small batch machining of polymers, surface quality is a much more vital parameter. In this regard, cryogenic pre-cooling was shown to be efficacious from a surface finish perspective, whereby mean surface roughness was reduced by more than 20% in the pre-cooled material. In addition, the authors generally observed a greater propensity to produce chips (rather than dust) when  $LN_2$  pre-cooling was employed. Although this effect was more apparent when worn tools were used, the finding is of potential utility to the manufacturing sector as, an inability to form chips is, in general, accompanied by an inability to dispel heat, which, particularly in the machining of polymers, can become extremely problematic.

In addition to the research of Aldwell and colleagues, Kakinuma et al. published an article employing the micro-end milling of cryogenically cooled PDMS [41]. The authors utilised a complete emersion strategy wherein the both the (single crystal diamond) milling cutter and PDMS workpiece were submerged in a vat of liquid nitrogen; thereafter, a ductile mode milling strategy was employed with a varying depth of cut. By employing such a strategy, the PDMS workpiece is held below the glass transition temperature such that it retains properties of low adhesion and elasticity. In abstract, this allows the thermal deformation (which is implicit during a machining operation) to be suppressed, and thus form inaccuracies to be minimised. When machining trials were conducted, the authors observed that the large quantity of heat generated in the cutting operation was sufficient to vaporise the proximal  $LN_2$  and, subsequently, that the generated surface transparency was unsatisfactory. In response to this realisation, Kakinuma and colleagues went on to additionally apply cryogen directly to the cutting zone by way of  $LN_2$  jet. In doing so, heat flux into the workpiece was minimised, and subsequently a high-quality surface with lower opacity and surface roughness was generated (Figure 4). Given this success, the authors went on to machine a series of microfluidic chips with the outlined approach, noting benefits over micromolding processes such as a comparative ease in forming stepped channels and a generally far reduced lead time.



**Figure 4.** A demonstration of machined surface quality in micro-milled PDMS. (**a**) LN<sub>2</sub> immersion method; (**b**) LN<sub>2</sub> immersion + external supply cooling method. Reprinted with permission from reference [41], Copyright 2012 Elsevier.

Ultimately, although cryogenic MWFs are mostly well researched in the context of steels and titanium alloys, it is apparent that their early success has birthed widespread interest. In addition to the strides that have been made in researching the cryogenic machining of superalloys and polymers, cryogenic methods have already been applied to magnesium alloys [42], cobalt-chromium alloys [43] and composites [44], garnering generally positive results. Moreover, with the current pace of research, it is likely that trials will expand further into various other niche materials and manufacturing processes. Fortunately, in this regard, various avenues of research still exist. As an example, one material that may be suitable for future machining trials is that of oxygen free copper (OFC). Whilst OFC parts are in demand as high-conductivity electronic components, they are often extremely difficult to machine owing to poor chip handling and subsequent surface integrity. Given the prior use of cryogenic-assisted machining for chip-breaking purposes in other materials, it is reasonable to foresee future machining trials on OFC. In addition to examining novel materials, it may be equally worthwhile to consider alternative manufacturing process (to those commonly employed in a cryogenic machining context) as an example, rather than turning and milling, broaching has the scope to be significantly augmented by the addition of cryogenic cooling. By way of an explanation, in many articles researching the effects of  $CO_2$  as an MWF, benefits (over flood coolant) are often relatively incremental. This incremental improvement in operational efficiency may be insufficient to justify the purchase of a  $CO_2$  delivery system to an SME manufacturing company with a turning or milling focus. In contrast, broaching operations generally feature extremely expensive tooling, and create a great deal of added value. As such, if incremental process improvements can be made (i.e., to tool life) by cryogenic assisted machining, ample financial motivation may be available for early adoption of the technology. To summarise, cryogenic-assisted machining is an extremely interesting field of research, which, given its current promise, has scope to become a disruptive technology in the near future.

## 6. Practical Factors Impacting the Performance of Cryogenic and CO<sub>2</sub> MWFs

#### 6.1. Workpiece and Tool Material

When reviewing cryogenic machining research, one of the most superficially apparent variables that dictates trial performance is the choice of workpiece material. In fact, it is reasonable to assume that the perception of success of a given research paper is, in absence of other compelling evidence, generally thought of as a consequence of the suitability, or lack thereof, of said workpiece material. Whilst this perception is somewhat short-sighted (given the extent to which cryogenic assisted machining trials can vary), the choice of machined material invariably plays a significant role in determining which MWF strategy

is preferential for a given trial. Given this fact, it is unsurprising that this most fundamental dependency has been observed since the earliest iterations of cryogenic machining research. To be specific, the aforementioned work of Uehara and Kumagai [3,4] notes that a strategy of cryogenic pre and intra workpiece cooling lead to tool life improvements in both carbon steel and commercially pure titanium workpieces despite presenting no clear performance benefit in the context of stainless steel.

Needless to say, the trend of differing machining trial performance by workpiece material persists into the modern day and is in fact a topic of discussion in most, if not all, journal articles published in the field (not least of which this one). Despite this, it is also true that conclusions of workpiece suitability should not be equitably drawn from each cryogenic machining article on the basis of a lack of experimental control. In order to illustrate this point, take the example of two machining trials that both employ jet cooling, utilise equivalent feed rates, cutting speeds and depths of cut and consider two different workpiece materials (one per paper). In this example, it may seem appropriate to draw like for like comparisons between the two papers, particularly given their stark similarity. Whilst the results of these two papers would likely share some commonality, the problem with a direct comparison in this context is the invariable fact that across some parameters (i.e., tool nozzle diameter, or means/standards of measuring tool life), the employed experimental practice of the two papers will differ. Taking this into consideration, the most academically rigorous way to analyse the relative cryogenic machinability of different materials would involve the analysis of research papers that examine various material species in the one paper, or equivalently, those papers published as part of a research chronology by one set of authors (where DOE is unaltered). For this reason, Section 5, whilst citing papers utilising various materials, does not effectively serve to illustrate which materials are suited to cryogenic machining strategies. With this in mind, the following section employs such an approach with the outlook of understanding the conditionality with which different materials can be cryogenically machined.

One paper that considered various materials was the aforementioned work of Fernández et al. [20]. In their article, Fernández and colleagues undertook the cryogenic face milling of three challenging-to-machine materials: Grade EA1N steel, gamma Ti-Al and Inconel 718. Interestingly, the authors observed markedly different (tool life) performance across each trialled material. In the case of Inconel 718, both the  $CO_2$  and emulsion strategies lead to equivalent tool life, such that the tools in both trials failed in each case after two machining passes (and a tool life of 5.3 min). Moreover, in both trials, the tools failed via a similar cracking mechanism said to be a consequence to the combined effects of abrasion adhesion and microchipping (Figure 5). In contrast, during the gamma Ti-Al trials, the authors observed that conventional emulsion cooling led to tool failure after the first machining pass, whilst the  $CO_2$  cooled tools generally had not failed prior to undertaking the second machining pass and thus achieved a projected 100% increase in tool life. This performance was shown to extend to the EA1N steel trials, wherein the cryogenic cooling strategy led to a 175% increase in tool life relative to emulsion flood cooling. Moreover, despite this significantly reduced rate of tool wear, wear mechanisms were, in both cases, found to be predominantly abrasive despite being markedly more aggressive in the emulsion cooled trials. Ultimately the results of this paper would seem to suggest that both EA1N steel and gamma Ti-Al may be more suitable for  $CO_2$ -assisted machining than Inconel 718; however, this should be developed upon with further research.

In addition to the work of Fernández and colleagues, an earlier paper by Wang and Rajurka [22] was published examining the cryogenic machinability of Ti-6Al-4V, Inconel 718, Reaction Bonded Silicon-Nitride (RBSN) and (commercially pure) Tantalum. The paper employed a simple turning model with two different tool materials, Cubic Boron Nitride and Cemented Tungsten Carbide (WC-8 wt%Co). In contrast to the more recent research of Fernández, the authors employed a LN<sub>2</sub> remote-cooling strategy wherein LN<sub>2</sub> was recirculated in close proximity to the cutting edge via a network of copper tubes in a proximal tool cover. As part of their research, the authors primarily focused upon tool life,

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in addition to cutting temperature (via a mounted thermocouple), surface roughness and

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cutting force.

**Figure 5.** Worn inserts (at tool failure) during the machining of Inconel 718. Reprinted from reference [20].

During the machining of RBSN, three different varieties of CBN tools were employed, in all cases showing prolonged tool life during  $LN_2$  remote cooling (relative to dry machining). Despite this commonality, not all tools were equally positively implicated by the  $LN_2$  cooling strategy (Figure 6). Specifically, despite wearing most aggressively during dry machining, the CBN50 tool (produced by Sandvik) was most drastically impacted by  $LN_2$  cooling, wherein after completing the 158 mm cutting length (which was allocated to each tool), a sub 0.5 mm flank wear was observed. These promising results equally persisted during the turning of Ti-6Al-4V (with H13A WC-8 wt%Co tools), whereby an over five times increased cutting length was required of the  $LN_2$  cooled inserts to generate the equivalent flank wear to an 'oil cooled' equivalent.



**Figure 6.** Wear progress curves during the machining of RBSN with three different CBN tools. Reprinted with permission from reference [22], Copyright 2000 Elsevier.

In addition to the trials conducted on RBSN and Ti-6Al-4V the author also considered the cryogenic machinability of Inconel 718 and Tantalum (with a H13A tool), again observing a markedly reduced rate of tool wear when  $LN_2$  cooling was employed (in lieu of dry machining). Despite this clear trend, it is difficult to accurately extrapolate tool life from the figures present in the report. In the case of Tantalum, at the points where the tools were equivalently worn, the magnitude of flank wear was extremely low, which of course raises questions as to the efficacy of any conclusions which are drawn. With this limitation in mind, it was nonetheless observed that the  $LN_2$ -cooled tool required an approximately 90 mm cutting length to reach a flank wear of approximately 0.15 mm, whilst the uncooled tool reached such a wear state after only 20 mm (with  $LN_2$  cooling). Unfortunately, however, when Inconel 718 is considered, the scope to predict the impact of cutting fluid on tool life is further hampered, wherein the available data are not at any point coincident and thus insufficient to make a sober estimate.

Whilst there are a limited number of papers to consider multiple workpiece materials, there are, of course, a few other examples of similarly inclined research, one such paper being that of Busch et al. [21], who conducted  $CO_2$ -assisted OD turning of Inconel 718 and Ti-6Al-4V. In contrast to some of the earlier promising research, Busch and colleagues observed generally poor performance markers for  $CO_2$  cooling. The key observation made in this article (from a cryogenic machining perspective) was one of reduced tool life when  $CO_2$  cooling was used in lieu of high-pressure (HP) coolant. This phenomenon was somewhat more pronounced during their Inconel 718 trials. Specifically, the tool life obtained during the  $CO_2$  machining of Inconel 718 was almost 70% reduced relative to HP coolant, whilst the equivalent figure was closer to 60% in the Ti-6Al-4V trials. In this regard, the findings of Busch and colleagues are largely in keeping with the work of Wang and Rajurka, as both papers contribute to a future lack of candidacy of Inconel 718 for cryogenic machining research.

In summation, current research implies that Inconel 718 has, so far, not shown itself to be a particularly compelling candidate for future cryogenic machining research owing to generally poor susceptibility to cryogenic cooling, at least from a tool life perspective. Mechanistically, this may be a consequence of the markedly low thermal conductivity of Ni-based superalloys impeding the success with which  $CO_2$  is able to effectively cool the cutting zone; however, this of course must be supported by more substantive data. Importantly however, although Inconel 718 is not shown to be particularly promising in any of the previously considered research, the suitability or lack thereof of superalloys remains to be seen. In contrast, cryogenic machining strategies are, at this stage, shown to have some scope to improve the machinability of both titanium alloys and steels.

#### 6.2. Feeds and Speeds

One of the most critical aspects in machining is the appropriate selection of cutting parameters in order to optimise the overall efficiency of a production process. This selection must take into consideration not only the material that is being processed, but also other factors including the cutting tool characteristics and more importantly the lubri-cooling technique employed and the delivery method. Different cooling techniques would result in different cutting temperatures and loads on the cutting tool; therefore, the cutting parameters would need to be adjusted to allow for optimal cutting conditions. Given this complexity, it is often desirable to encompass various feed rates and cutting speeds centred around estimated best practice data established in the literature, or via practical machining guidelines.

It is undeniable that the success (or lack thereof) a machining trial is highly contingent upon the operational parameters employed during said trial. It follows that the way in which cryogenic coolants are perceived in a trial could, and likely would, equally be dependent upon the use of appropriate feeds and speeds. It is also apparent that any feed rate and cutting speed data will be incredibly specific to the material being machined. As way of an example, one online machining data base [45] recommends a cutting speed of 175 m/min for the turning of austenitic stainless steel, whilst equivalently recommending speeds as high as 860 m/min for wrought aluminium alloys. Although this effect is quite clearly exaggerated by the choice of materials, similar implications would undoubtedly persist across more (mechanically) similar species, i.e., titanium and nickel alloys. Given this, it is thus crucial that an extensive dataset of cryogenic machining performance is developed for a range of feeds, speeds and materials. Unfortunately, such data are not currently available in the public domain, and as such, investment into  $CO_2$  cooling systems remains speculative until the research landscape is able to catch up.

## 6.3. Tool/Nozzle Design

When designing an experiment within the domain of machining science, one of the most important variables to optimise is the cutting tool. Often this takes the form of optimisation across parameters such as cutting insert material, tool geometry, tool holder design or nozzle configuration. Practically however, some of these variables are more easily established during experimentation. For example, if an experiment is not being run with the express intent of establishing novel tool materials (for use in a given context), it is likely that the chemical composition of the tool material is decided upon by external actors. To give a specific case, it is often taken as a given that the current best practice for the machining of challenging materials such as titanium and nickel alloys are cemented carbide tools. Of course, there remains a significant scope to optimise the specifics of the tool chemistry (e.g., WC-(Ti,Ta,Nb)C-(Co,Ni)); however, the nuance of tool composition is often removed from the experimental process by instead following the recommendations of a tool supplier (i.e., Sandvik, Seco or Kennametal), who generally offer tool compositions that have been optimised via extensive R&D to meet a range of similar machining challenges. With this in mind, and given both the relative complexity and financial (and informative) barriers to entry associated with tool composition optimisation, this section considers composition only in passing, instead focusing upon variables such as nozzle, tool and tool holder geometry.

Given this focus, one such article that considers the problem of tool design was recently published by Shokrani and Newman [46]. As part of their research, the authors focused upon the relationship between cutting insert geometry and tool life in the context of the cryogenic end milling of Ti-6Al-4V. Specifically, Shokrani and Newman mapped the relationship between both the rake and primary clearance angle on tool life, tool wear and surface roughness. The authors utilised 12 mm diameter solid WC end mills coated with TiSN-TiN to a thickness of approximately 3  $\mu$ m. They employed a constant LN<sub>2</sub> nozzle position and flow rate (20 kg/h) throughout the trials. Within this experimental design, Shokrani and Newman noted the positive implications of both primary clearance angle and rake angle (Figure 7) on tool life. Moreover, they observed that, although the impact of increased clearance angle persisted across each rake angle, the effect was most pronounced at the highest rake angle, and likewise, the correlation between rake angle and tool life was most exaggerated at the higher clearance angle. Although these observations are of clear value, the authors do however note that (despite not being manifested in their trial) excessively increasing either rake, or clearance angle, can lead to weakening of the cutting edge and ultimately premature tool failure.

In addition to the tool life implications of manipulating clearance and rake angle, the relationship between surface roughness and insert geometry was also considered. In order to realise these goals Shokrani and Newman took readings at the start of experimentation in order to remove the impact of tool wear on average surface roughness (Ra). In doing so, the authors again noted the positive implications of both increased primary clearance and rake angles such that a tool with a sharper cutting edge corresponded to an equivalent or reduced surface roughness across the entirety of the data set (Figure 8a). Whilst it is difficult to qualitatively assess the relative effect of rake and primary clearance angle on this phenomenon, it is true that the lowest surface roughness was generated at a rake angle of 14° regardless of the primary clearance angle. Given this observation, it is also apparent that the impact of primary clearance angle is most significant at a rake angle of 12°. Whilst these observations make a compelling case for the use of steeper rake and clearance angles, it is important to note that the true impact of cutting edge geometry (on the surface mechanics of the machined workpiece) is not fully captured via Ra measurement. Rather, it is often true that two surfaces with an equivalent centre line average will exhibit varying degrees of asperity, and thus vastly different tribological performance [47] (Figure 8b).



**Figure 7.** A graph to show the relationship between tool life and tool geometries during the cryogenic end milling of Ti-6Al-4V. Reprinted from reference [46].



**Figure 8.** (a) A graph to show Ra and tool geometry during the cryogenic end milling of Ti-6Al-4V. Reprinted from reference [46]. (b) Schematic illustration of machined surfaces with equivalent values of Ra.

Furthermore, although the work of Shokrani and Newman provides an extremely useful case study to illustrate the importance of tool geometry in cryogenic machining, the research is not without limitation. Foremost, the authors chose to prematurely terminate machining trials (by failing to test rake angles in excess of  $14^{\circ}$  and clearance angles above  $10^{\circ}$ ) at a point such that the negative implications of excessive clearance and rake angle were not realised. In this sense, their research may wrongly create the inference that a sharper cutting edge invariably improves performance, or equally, it may encourage future research to more aggressively select an insert than can be reasonably supported by their data set. Equally, although the variance in the tool life data was reasonable, the

magnitude of the error bars in the surface roughness plot is somewhat excessive relative to the magnitude of the recorded data. For this reason, conclusions as to the most appropriate tool geometries (to optimise topology) should be made with a degree of reservation.

In addition to the efforts made in optimising tool geometry, Pereira and colleagues [48] also undertook research into the nozzle design for cryogenic machining. In contrast to the work of Shokrani and Newman, Pereira et al. instead focused upon the development and optimisation of CFD (ANSYS Fluent) simulation-derived nozzle outlets for CO<sub>2</sub> + MQL cooling, focusing primarily upon nozzle diameter. Thereafter, the authors validated their models with experimental trials, and ultimately developed a prototype nozzle in accordance with the data generated in the paper (taking as a given that a  $CO_2$  velocity of 325 m/s is necessitated to aid in the cutting process). Given these research parameters, the authors inputted three nozzle diameters into their CFD model of 0.5, 1 and 1.5 mm. Pereira and colleagues thereafter qualified the relative performance of each nozzle geometry according to normal average velocity at a distance of 20 mm from the outlet, observing that (in the simulation) the CO<sub>2</sub> velocity was best retained with the 1.5 mm nozzle. In accordance with this observation, when experimentally verified, the 1.5 mm nozzle obtained the greatest spray distance of 40 mm (compared to 18 mm and 10 mm for the 1.0 mm and 0.5 mm nozzles, respectively). With this in mind, Pereira et al. went on to reference the research of Park and colleagues [49], who observed that the maximum area fraction coverage of MQL droplets occurs at 30 mm from the nozzle tip. Given this figure, the authors determined that the most viable nozzle diameter of the three trialled was 1.5 mm owing to the capacity to most closely resemble the optimal distance for MQL coverage and general velocity profile.

Having determined that a nozzle diameter of 1.5 mm was most appropriate in a cryogenic cooling context, the authors went on to manufacture two nozzle adaptors of equal diameter, proximity and general architecture with differing outlets, one of which featured a convergent  $CO_2$  outlet whilst the other instead employed a converging diverging nozzle. The convergent nozzle was chosen with simple volumetric continuity in mind, whilst the convergent divergent nozzle was employed with the outlook of exploring the impact, or lack thereof, of compressibility on the fluid dynamics at tool exit. Given the two designs, the authors first inputted the nozzle exit geometries into their CFD simulations followed by experimentally verifying the most suitable nozzle. As part of their simulations, they observed that the use of a convergent divergent nozzle was able to create a much greater exit velocity (475 m/s as opposed to 400 m/s) at the expense of a larger spray spread (15.6 mm as opposed to 9 mm). Consequently, they determined that the impact of increasing MQL concentration by 73% in the cut was of greater importance than increasing exit velocity by 18% (particularly given the threshold velocity of 325 m/s was met in each case); as such, they opted to utilise the convergent nozzle for experimental validation.

In order to verify the performance of the nozzle in a practical context, it was then employed during cryogenic-assisted end milling of a billet of Inconel 718, a material, which previously (Sections 5.3 and 6.1) has been shown to exhibit poor cryogenic machinability. The authors elected to use TiN-coated carbide inserts, a cutting speed of 120 m/min and a feed rate of 0.12 mm/tooth, ultimately indexing tool life performance against dry machining, MQL, CO<sub>2</sub> in isolation and emulsion cooling (Figure 9). As part of their research, the authors observed that, of the dry and near dry coolant strategies, CO<sub>2</sub> + MQL (as delivered through their bespoke nozzle) led to the longest tool life, such that it yielded an approximate 100% increase relative to dry machining. Of the other near dry strategies, CO<sub>2</sub> cooling in isolation performed markedly poorer than MQL in isolation. This observation can be taken as inference of the relative heightened importance of lubricity, relative to cooling in the milling of Inconel 718. Despite the relative success of the nozzle in its ability to compete with other dry, or near dry, strategies, it is noteworthy that CO<sub>2</sub> + MQL failed to generate comparative tool life to that of the conventional emulsion-cooled strategy.



**Figure 9.** Adapted bar chart to show relative tool life during the cryogenic end milling of Inconel 718, adapted from [48].

Although Pereira et al. were able to successfully optimise a nozzle for the delivery of  $CO_2$  and MQL, it is worthwhile to remark that emulsion, as has been shown elsewhere in the literature, remains the most suitable option for the machining of Inconel 718. Whilst this observation is clearly of great value in that it laments the conclusions made earlier in this review, it does further constrain the scope of cryogenic coolants to appropriate materials. Moreover, it is equally important to note the limitations in the experimental procedure employed by Pereira and colleagues. For one, this work is similarly limited to the work of Shokrani and Newman, in the sense that the nozzle exit diameter was shown to exhibit a wholly positive correlation with output velocity and, ultimately, performance. For this reason, it would almost certainly be valuable to explore the extent to which this phenomenon persists to assure that the upper limit of nozzle diameter when increased performance is applied. In addition to this limitation, it remains unclear as to whether the parameters with which the nozzle was optimised, namely exit velocity and droplet dispersion, are the most suitable metrics of nozzle performance. In this sense, it would undoubtedly be valuable to assess each of the nozzles in a practical context, although this of course would be cost restrictive.

Another paper that considers nozzle design and optimization for cryogenic machining was published by Gross et al. [50], who employed a similar nozzle optimization focus to the earlier work of Pereira and colleagues. In their research Gross and colleagues undertook preliminary  $CO_2$  + MQL nozzle optimization testing followed by cryogenic CNC milling trials on Ti-6Al-4V. In their preliminary testing, the authors first measured the temperature in the  $CO_2$  jet stream over a range of distances with four nozzle diameters: 0.5, 0.3 and 0.2 mm. In order to realise this goal, the authors utilised a type K thermocouple, which was vertically fixtured to coincide with the mid-stream of the  $CO_2$  jet. As part of their research, the authors trialled both smooth jet nozzles (SJN) and plastic tube nozzles (PT), wherein a  $CO_2$  pressure of 56 bar was generally employed, other than in one ancillary trial wherein a higher pressure of 71 bar was chosen. In addition to the temperature profiles developed as part of this research, Gross and colleagues also later went on to test the relative spread of their MQL by placing blotting paper in front of the MQL jet and qualitatively analysing the profile made by the lubricant. The experimental set-up employed in their research is outlined in Figure 10.

Having undertaken the aforementioned tests, the authors made a series of interesting observations on the ramifications of varying nozzle diameter, distance and  $CO_2$  pressure (Figure 11). Foremost, Gross and colleagues note that the enlargement of nozzle diameter from 0.2 mm to 0.3 mm (and thus, increase in  $CO_2$  mass flow rate) does not reduce the minimum recorded temperature; however, it does serve to increase the size of the low temperature area at the nozzles outlet. They also note that this observation equally applies

to the use of a higher-pressure  $CO_2$  supply, wherein, again, no significant change is made to the minimum recorded temperature, despite an increased low-temperature area. The temperature data also suggest that the use of each of the SJN strategies leads to a more gradual reduction in temperature from the nozzle's tip onwards than was experienced with the PT nozzle. It is, however, difficult to ascertain with any reliability the extent to which this is a consequence of nozzle construction, as the plastic tubing nozzle featured a 0.5 mm diameter in comparison to the 0.2 and 0.3 mm smooth jet nozzles employed in the tests. Additionally, in the lubricant blot paper tests, the authors observed a significant number of lubricant splashes at the oil trace when MQL was applied with compressed air. By contrast, when the MQL was used in conjunction with  $CO_2$ , no such splashing existed. The authors note this as an expected consequence of the increased flow speed of the  $CO_2$  jet (relative to the compressed air) focusing the oil droplets.



**Figure 10.** Experimental set-up employed during temperature measurement, MQL dispersion and milling trials. Reprinted with permission from Daniel Gross (2019), Copyright 2019 MM Science Journal [50].

Whilst many of the prior observations are valuable for the optimization of cryogenic machining research, one of the most important observations made during the trials of Gross et al. was that temperature reduces exponentially (rather than linearly) as the nozzle is moved further away from the tool. As the relative success of an MWF strategy is highly contingent upon the ability of the coolant to dispel the heat generated in the machining process (and thus cool the tool), this observation is incredibly important to the relative success of cryogenic MWFs. These data thus clearly infer the likely importance of the nozzle's proximity to the tool and thus provide motivation to revisit and optimise trials in which  $CO_2$  cooling has in the past proven to be ineffective. In many cases, it may be true that where the poor performance of  $CO_2$  coolants was previously assumed to be a consequence of inappropriate material selection, poor selection of feeds and speeds or inadequate tooling, the adverse results rather may have been a consequence of the nozzle's lack of proximity to the tool.



**Figure 11.** Temperature distribution for four nozzle/pressure configurations. Reprinted & adapted with permission from Daniel Gross (2019), Copyright 2019 MM Science Journal [50].

## 7. Future Work and Conclusions

It is clear that  $CO_2$  MWFs are one of the best candidates to replace conventional MWFs in many machining scenarios. Despite this promise, this review has clearly outlined the limitations of the technology, wherein the performance of a given MWF strategy, i.e., its ability to drive improved machinability outcomes, is highly contingent upon several factors, ranging from the material species being machined (Sections 5 and 6.1) to the nozzle set-up employed (Section 6.3). Further to this point, it is not immediately clear as to the interplay between these variables, and the dependencies that very likely would present as a greater volume of data is accumulated. This complexity creates uncertainty around the technology, which impedes uptake and creates hesitancy. It is thus the task of researchers in the field to alleviate the unknown, and thereby reduce the risk associated with early adoption. It is the opinion of the author that there are two primary forms of data that must be gathered to facilitate this:

#### 7.1. Machinability Data

The pure gathering of machinability data can be thought of as a full factorial approach to acquisition. In order to have true confidence in adopting a CO<sub>2</sub> coolant strategy for a given context, prior experimental data supporting its use, in said context, must be available. By focusing on conducting a multitude of machining trials across a broad parameter set, we are able to produce data with a high degree of specificity; if the process outlined in a trial is replicated in industry with equivalent experimental control, the industrial adopter can reasonably expect similar performance outcomes. Unfortunately, however, whilst this approach informs us as to whether a specific process will or will not be successful, it does little to increase understanding regarding the physics of the process.

## 7.2. Explanatory Data

Whilst understanding the physics of a  $CO_2$  MWF strategy does not remove the necessity of machining trials, it does increase the probability that the resources used during those trials are wisely allocated. Knowledge of the science informs an engineer as to which variables would be prudent to manipulate in order to drive improved performance outcomes, and as such, data that explains the fundamental physics of a process are crucial. In the context of  $CO_2$  MWFs, knowledge of the thermo/fluid dynamics of the coolant or the tribology of the cut allows a machinist or project engineer to make on-the-spot adjustments based on feedback received during the machining operation. As an example, knowledge of the machinability data informs an engineer that  $CO_2$  MWF strategies perform poorly in the context of machining Inconel (Section 6); however, knowledge of the phenomena is needed to explain why that is the case.

Undoubtedly, both machinability and explanatory data are crucial to encourage the uptake of  $CO_2$  MWF strategies; however, it is clear that the majority of the research outlined in this review has been focused upon developing a broad machinability data set, with much less emphasis on understanding the science of the process. This is a reasonable strategy during the genesis of a new technology, as it explores whether a technology has the scope to be of value; this, in turn, paves the way for significant research commitment in the future. Nonetheless, as the prospective benefits of  $CO_2$  MWF strategies are made clear (in this review and elsewhere), it becomes apparent that explanatory experimentation should become the focus of future research efforts, not least to allow for more direct and effective machinability research going forward.

To summarise, this review was produced with the outlook of assessing the operational implications of cryogenic cooling, as well as the practicalities of employing cryogenic MWFs. The review also served to assess the sustainability of  $CO_2$  MWF strategies by considering the social, operational, and economic implications of conventional MWFs and contrasting that against  $CO_2$  cooling. Further, this work begins to highlight the contexts within which cryogenic coolants are most suitably applied in lieu of the current industrial standard of conventional emulsion-based cooling. In this sense, a compelling case for cryogenic-assisted machining is made and, as such, it is shown that there is clearly a significant motivation for future research, and undoubtedly a great deal of remaining scope for novelty within the field.

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