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**Abstract**: Railway infrastructures have played a critical role to ensure the continuity of goods and passenger transportation in China. Under extreme loading and environmental conditions, railway structures are vulnerable to deterioration and failure, leading to the interruption of the whole transportation system. Several techniques have been used for the health monitoring of railway structures. Optical fiber sensors are the widely recognized technique due to their inherent advantages such as high sensitivity, anti-electromagnetic interference, light weight, tiny size, corrosion resistance, and easy integration and network configuration. This paper provides a state-of-the-art of optical fiber sensing technologies and their practical application in railway infrastructures. In addition, the strain transfer analysis of optical fiber sensors is described for parameter reflection. A smart concept for artificial intelligence contribution is also declared. Finally, existing and future prospects on smart concept-based optical fiber sensors for railway infrastructure are discussed. The study can provide useful guidance to understand the problems in artificial intelligence which contributed to the Structural Health Monitoring system of railway structures.

**Keywords:** railway infrastructure; industrialized optical fiber sensors; structural health monitoring; strain transfer analysis; smart concept

## 1. Introduction

Railway infrastructures have played a critical role to the local economy by ensuring the continuity of freight and passenger transportation. Currently, railway and high-speed railways (HSR) have become the modern transportation in moving huge amounts of passengers and freight. The recent progress on train speeds and carriage tonnage are the major consideration that responsible for strength degradation of such structures. In addition, engineers have recently built expensive infrastructures for newly developed high-speed trains, which require continuous health monitoring for safety concerns. Moreover, potential hazards such as extreme natural disasters (high magnitude and frequency earthquakes, repetitive floods, landslides, etc.), human-made errors and aging effects can cause potentials risks or problems to the railway transportation systems. These factors can significantly deteriorate the performance of the railway structures that make them vulnerable, cause disruption to rail operation and endangers passengers' life as well as freight safety [1–3]. Common damages observed in railway structures include accumulative strain deformations, track buckling, surface deformations, displacements, damaged components, cracks, and so on [4–6]. Disastrous failure of important rail infrastructures such as railway bridges, tunnels, track components (sleepers, slab, turnouts and crossing), railway station etc., may occur due to the extension of the aforementioned damages, leading to fatal accidents. Therefore, significant maintenance work and accurate monitoring are deemed necessary to guarantee the safety of railway operation and extend the lifespan of railway infrastructures [7,8].

Structural health monitoring (SHM) has been introduced as a useful tool in railway industries, aiming to manage railway assets by giving feedback on the health state of rail-



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**Copyright:** © 2021 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). way components. In addition, SHM increases the reliability of the structures [9], reduces maintenance costs by early detection of damages during the lifespan of railway infrastructures [10]. Conventional approaches have been used for monitoring railway infrastructures. For example, track circuit has been invented to prevent derailment on railroads [11], laser scanning and photogrammetry have been employed to monitor a set of masonry arches [12], and reliability-based analysis has been implemented for maintenance improvement [13]. Other traditional sensing techniques/devices, such as accelerometers [14,15], acoustic emission [16–18], magnetic sensors [10], strain gauges [19], inclinometers [20], and digital image correlation (DIC) [21], have been commonly employed. However, these approaches fail to fulfill the demand for low-cost, stable, long-term and high-accuracy performance monitoring of modern railway infrastructures. Some techniques such as DIC suffers from bulky and complexity of sensing equipment, thus, not practicable for long distance monitoring. To overcome these challenges, affordable and reliable devices are considered for monitoring railway infrastructures.

Optical fiber sensors (OFS) offer enormous advantages over conventional and other smart sensors due to their high-sensitivity, good electromagnetic resistance, small size, easy to be embedded into materials, short to long distance measurement, and so on. Recently, OFS have been widely deployed in civil engineering in a wide range application to monitor railway parameters such as temperature, strain, displacement and vibration. Recently, OFS technology is moving rapidly towards smart concept for providing useful life-cycle information to evaluate the health state of structures from their conception to decommission [22]. Progress on optical fiber sensing technology lately has offered advantages, such as long-term monitoring, long-distance measurement, early detection, high accuracy, static and dynamic measurements, and high measurement range. The geometry characteristics of OFS allow them to be easily integrated into structural materials, particularly into fiber-reinforced polymer (FRP) composites to develop smart FRP-based structural components [23,24]. Due to the fragility of OFS, packaging measures are taken to shield the sensing fiber from being damaged. However, the sensing characteristics of the sensors depend on the choice of the packaging method as the deformation from the monitored components are transferred through the packaging material to the sensing fiber. Strain transfer errors are induced by the packaging material, which can be corrected by conventional calibration tests. However, the calibration tests are not accurate to interpret the relationship between the host material and the sensing fiber for some sensors such as the embedded cases. The accuracy of the sensing system can be improved by considering the strain transfer analysis [25]. Besides, by declaring the interfacial interaction with mechanical analysis, strain transfer theory can be expected to reflect the structural parameters.

Despite recent progresses in monitoring the physical parameters of railway infrastructures with OFS, the following challenges have been highlighted: (1) a comprehensive review on OFS technologies and their application for monitoring railway infrastructures have not been sufficiently published in literatures. (2) The issues related to strain transfer analysis on railway parameters measurement have not been addressed yet. (3) The prospects of Smart concept and artificial intelligence (AI) to achieve reliable and long-term monitoring of railway infrastructures have not been considered yet.

Therefore, this study reviews the existing researches and recent advances in OFS to measure and monitor railway parameters, aiming to offer guidelines for engineers to understand the technologies of OFS and appropriately select the sensors. In addition, this study identifies the current technical challenges on smart concept and AI contribution in the SHM system.

The rest of the paper is ordered as follows: Section 2 introduces existing optical fiber sensing technologies. Section 3 reviews the applications of industrialized OFS for railway parameters measurement. Section 4 discusses the strain transfer analysis on OFS for parameter reflection of railway structures. Section 5 reviews some smart concepts of OFS for AI contribution in monitoring system of railway infrastructures. Section 6

summarizes the conclusions with some future prospects on railway monitoring based on OFS highlighted.

## 2. Optical Fiber Sensing Technologies

OFS technologies have seen significant progress in the last years. Several OFS sensors have been developed for multiple applications. Optical fiber sensing techniques used for civil and railway infrastructure monitoring are classified into three categories: In-Fiber Grating optical sensors, interferometry-based sensors, and light scattering-based sensors [26]. The first two categories are more suitable for local point measurements with multiplexing advantages, while the last category is appropriate for continuous and long distance measurement.

#### 2.1. Grating-Based Sensors

In-gratings are formed in the core of optical fibers when exposed to UV-light source. Grating-based technology helps detect the effect of the gratings, which serve as a narrow band mirror for a traveling light. The gratings will either transmit or reflect the wavelength of a light source, commonly named as Bragg wavelength. The variations of strain, temperature, and vibration due to the surrounding environment shift the Bragg wavelengths of grating-based sensors. There are three available in-fiber grating-based sensors: tilted fiber Bragg grating, long period fiber grating and fiber Bragg grating (FBG) [27]. FBG sensors are the most frequently used in SHM system. Figure 1 shows the schematic and principle of a fiber Bragg grating sensor.



Figure 1. Schematic and principle of a fiber Bragg grating (FBG) sensor.

In FBG sensor, the reflected wavelength known as Bragg wavelength ( $\lambda_B$ ) is expressed by:

$$\lambda_{\rm B} = 2n\Lambda,\tag{1}$$

where  $\lambda_B$  represents the central wavelength of FBG at strain or temperature free stage, n is the effective refractive index and  $\Lambda$  is the grating period of optical fiber.

The deformation of FBG sensors causes a shift in the Bragg wavelength ( $\Delta\lambda_B$ ) due to the effect on the induced refractive index and grating period from strain and temperature changes. The central wavelength shift of an FBG sensor is given by Equation (2).

$$\frac{\Delta\lambda_{\rm B}}{\lambda_{\rm B}}(\varepsilon,\Delta {\rm T}) = \alpha_{\varepsilon}\varepsilon + \alpha_{\rm T}\Delta {\rm T}, \tag{2}$$

where  $\alpha_{\varepsilon}$  is the strain sensitivity coefficient and  $\alpha_{T}$  are the temperature coefficient of the FBG sensor [28].

The main principle to interrogate the FBG sensor lies in decoding the wavelengthencoded information in the reflected Bragg grating. Several interrogation techniques of FBG sensors have been proposed and could be classified into three categories: passive detection schemes, active detection schemes and other schemes [29]. Update wavelength interrogator devices allow to scan 38 FBG sensors in each channel such as the F610A [30]. FBG sensors have been extensively used to accurately capture strain and temperature parameters. The main issues of using FBG sensors are their packaging, limitations for long distance sensing applications, and the need for temperature compensation. Temperature compensation and packaging methods have been addressed by several authors [31–33].

#### 2.2. Interferometry Based Sensors: Mach–Zehnder and Fabry–Perot

The Mach–Zehnder based sensors use the principle of Mach–Zehnder interferometry. Beam splitters split a single light-source into two collimated beams, as shown in Figure 2a. The intensity of the phase shifts between the beams is measured. Equation (3) expresses the optical phase delay (in radians) of a passing light through a fiber [34].

$$\phi = nkL, \tag{3}$$

where n is the refractive index of the fiber core, k means the optical wavenumber in vacuum  $(2\pi/\lambda, \lambda \text{ stands for the wavelength})$ , and L represents the length of the fiber. The differentiation of Equation (3) gives the small changes in the phase delay, expressed as:

$$\frac{\mathrm{d}\phi}{\phi} = \frac{\mathrm{d}L}{\mathrm{L}} + \frac{\mathrm{d}n}{\mathrm{n}} + \frac{\mathrm{d}k}{\mathrm{k}},\tag{4}$$

Mach–Zehnder-based sensors are widely used in narrow space to detect gas and fluid pressure changes, as well as temperature change with high-sensitivity [35,36].



Figure 2. Functionality of interferometry-based sensors: (a) Mach-Zehnder; (b) Fabry-Perot.

Figure 2b shows the basic principles of Fabry–Perot (FP) interferometry-based sensors [37]. The sensor consists of a cavity between two distinct mirrors of reflectivity  $I_1$  and  $I_2$ . The length L of the FP cavity and the change on the optical path shift the intensity of the signals travelling between the two parallel reflecting surfaces. The intensity of interference signal I is used to quantify the pressure change and temperature variation around the length of the FP cavity, which is specified by Equation (5).

$$I = 2I_1 I_2 \sqrt{I_1 I_2} \times \cos\left(\frac{4\pi Z}{\lambda} + \varphi\right), \tag{5}$$

where I<sub>1</sub> and I<sub>2</sub> denote for the reflectivity at the reflecting surfaces,  $\varphi$  stands for the initial phase of the interference signal,  $\lambda$  is the optical wavelength and Z represents the optical path difference. Under pressure, the sensitivity of the FP sensor is obtained by Equation (6), which is the deformation at the center of the diaphragm [38].

$$Y_{c} = \frac{3(1-v^{2})\left(\frac{d}{2}\right)^{4}}{16Eh^{3}},$$
(6)

where d is the diameter of the diaphragm,  $Y_c$  stands for the sensitivity of the FP sensor, E represents the elastic modulus, h indicates the thickness of the film of the diaphragm, and v is the Poisson ratio.

Likewise to Mach–Zehnder sensors, FP sensors are particularly convenient for narrow space applications to detect gas and fluid pressure changes and temperature variation [39,40].

#### 2.3. Scattering-Based Distributed Optical Fiber Sensors

Distributed OFS are promising optical sensing technologies for continuous and long measurement range up to several kilometers to monitor long distance structures such as pipeline, tunnel, long span cable bridges and so on [41,42]. Distributed OFS are based on the principles of Optical Time-Domain Reflectometry (OTDR) and Distributed Acoustic Sensing (DAS). The objective is to register the backscattering of optical pulses from an optical fiber sensor over its length. Figure 3 shows the fundamental principles of OTDR and DAS. The DAS consists of a laser source and a photodetector. Optical pulses are sent by the laser source to propagate into the optical fiber, serving as a sensor over its entire length. Photodetector detects the backscattering signals due to the return of some light photons to the DAS. Under stress, temperature and vibration changes in localized position of the fiber, the backscattering signals are modulated and varied in amplitude, frequency and phase. The variations in surrounding environment are detected by monitoring the backscattering signals either in amplitude, phase or frequency [43].



Figure 3. Working principle of OTDR and distributed acoustic sensing (DAS).

Currently, distributed OFS can be categorized into three groups based on the light scattering method: Brillouin, Rayleigh, and Raman scattering. Figure 4 shows each spectrum of the backscattered light properties in an optical fiber.

The interaction between the acoustic phonons and the incident light field induces an inelastic scattering, called the Brillouin scattering. The Brillouin frequency shift (BFS) is the frequency shift between the incident light and one of the stokes or anti-stokes light. The sensitivity of the Brillouin scattering to both strain and temperature leads to a linear relationship of the BFS versus strain and temperature change. The sensing range for a Brillouin-based scattering sensors can reach 100 to 150 km [44]. However, Brillouin scattering-based sensors suffer from limitations such as high spatial resolution (0.5–5 m) [45] and is unsuitable for short distance measurement. Since the 1990s, many kinds of Brillouin-based technologies have been developed to measure both strain and temperature, such as the Brillouin optical frequency domain analysis (BOFDA) [46] and reflectometer (BOFDR) [47], Brillouin optical time domain analysis (BOTDA) [48] and reflectometer (BOTDR) [49], Brillouin optical correlation domain analysis (BOCDA) [50] and reflectometer (BOCDR) [51], and Brillouin dynamic grating distributed sensing [52]. The Rayleigh scattering uses an elastic scattering that has been widely utilized by industries for health monitoring. There are several applications of Rayleigh scattering-based sensors, such as the OTDR and DAS techniques, the Optical Frequency Domain Reflectometry (OFDR), and the Optical Backscattered Reflectometry (OBR). OTDR and DAS based on Rayleigh scattering have a measurement range from 10–50 km, with low spatial resolution of 5–10 m

that are suitable for dynamic measurements and long-distance monitoring. OFDR-based Rayleigh scattering has a low spatial resolution of 1 mm, but the measurement range is limited to 50–70 m, making such a system only suitable for short-distance distributed strain and temperature monitoring [53]. OBR is an enhanced backscattering distributed optical fiber sensor that consists of a special implementation of OFDR, polarization diversity and optical optimization [54]. OBR is a recent technique and is very quick for scanning a 30-m fiber with an unmatched spatial resolution of 1 mm or less and ultra-high resolution (10 $\mu$ m sampling) [55]. The Luna OBR-4600 has been used for measurement of distributed static strain while the ODiSi-6000 series has been used to measure the distributed dynamic rail strains [56]. The Raman scattering has identical scattering procedures with the Brillouin scattering (inelastic scattering), but can only measure the temperature parameter [57], with spatial resolution ranging from 1 cm to 17 m, and a sensing range up to 37 km [58].



Figure 4. Spectrum of backscattered light properties in optical fiber.

Table 1 recapitulates the working principle of each distributed optical fiber sensing technique and their respective specifications, advantages and limitations.

Table 1. Comparison between various optical fiber sensing technologies (improved from [59]).

Sensing Technique	Characteristics	Advantages	Shortcomings
	Type: Point/Quasi-distributed.	Easy integration and tiny size.	Thermal cross-sensitivity
	Sensing range: up to 100 channels.	Unique wavelength multiplexing capability.	Transverse strain sensitivity Discrete
Grating based	Measurement parameters: Strain, temperature and displacement. Spatial resolution: 2 mm as Bragg length	Multiple FBG sensors into single optical channel. Immune to EMI. Dynamic strain measurement	Expensive Difficulty for wavelength shift demodulation for multipoint sensing
	Type: Distributed	Long distance measurement	Working environment: $\leq$ 300 °C
Raman	Sensing range: 1–37 km Measurement parameters: Temperature Spatial resolution: 0.01 m–17 m	Low spatial resolution Suitable for heavy industrial applications Hostile environment resistance	Unsuitable for real time fiber monitoring Limited to temperature monitoring
Brillouin	Type: Distributed Sensing range: 100–150 km [44] Measurement parameters: Temperature and strain Spatial resolution: 0.5 m–5 m [45]	High accuracy [60] Multiple sensitivities [61] No dead zones of sensing location (distributed sensing) Low-cost fiber sensing	High spatial resolution Brillouin peaks overlapping [62] Unsuitable for short distance measurement Fiber loss
Rayleigh (DAS and OTDR)	Type: Scattered Sensing range: From 10 to 50 km Measurement parameters: Temperature, strain, and vibration Spatial resolution ≈ 5–10 m	Solid and small design Distributed sensing Real-time and continuous monitoring Suitable for long-distance and dynamic monitoring	Low S/N ratio Thermal cross-sensitivity Unsuitable for harsh environment application Uncertainty in channel depth
Rayleigh (OFDR)	Type: Distributed Sensing range: 50–70 m Measurement parameters: Strain and temperature Spatial resolution ≈ 1 mm	Small spatial resolution High sensitivity and S/N ratio Continuous and real-time data monitoring Non-intrusive Convenient for static measurements	Short distance measurement Non-linearity effects Polarization issues Frequent signal attenuation Expensive Intense noise of Laser [63]

Interferometry

based (Fabry-Perot)

Sensing Technique	Characteristics	Advantages	Shortcomings
Rayleigh (OBR and ODiSi)	Type: Distributed Sensing range: 10–50 m Measurement parameters: Strain and temperature Spatial resolution ≤ 1 mm	Static (OBR-4600) and dynamic (ODiSi-6000) measurement Very low spatial resolution [64] Recent technology	Expensive Short distance measurement
Interferometry	Type: Discrete/Quasi-distributed. Sensing range $\approx 100$ Channels.	High temperature measurement range (25–1000 °C) [66]	Demodulation

Table 1. Cont.

## 3. Industrialized Optical Fiber Sensors for Monitoring Railway Parameters

Miniaturize sensor

Very high resolution (sub-nanometer) [67]

Multiplexing ability [68]

This section reviews the application of industrialized OFS to monitor railway parameters. Various available industrialized optical fiber sensors in the market are first provided. Applications of industrialized OFS to monitor rails, rail components, concrete sleepers, rail subgrade, bridges and tunnels are then provided.

### 3.1. Industrialized OFS

Measurement parameters: Pressure

and temperature. Spectral resolution  $\approx 0.2 \text{ nm}$  [65]

> The following points must be considered in the design of sensors suitable in practical engineering: robustness, easy installation, high-sensitivity, durability and reliability as well as no undesirable effect on the integrity of the monitored structures. According to sensor installation modes, OFS can be categorized into two categories: embedded sensors and surface-attached sensors, as shown in Figure 5. These two installation modes depend on the material properties, targeted parameters to be measured and loading conditions. For instance, surface-attached sensors are specifically used for steel-based structures, and embedded sensors are utilized for monitoring the internal temperature of concrete structures. Specific packaging measures can remedy the restrictions induced by the sensing and material properties of OFS, as well as increasing their robustness when embedded into structures.



Figure 5. Installation methods of industrialized OFS: (a) Surface attached; (b) Embedded (modified from [25]).

Figure 6 shows some of the industrialized optical fiber sensors available to-date for SHM based on their packaging techniques. Based on the work of Wang et al. [25], the different paths of transferring the deformation of the host material to the sensing fiber define the classification of industrialized OFS. The first class (i.e., S-OF1 and E-OF1 in Figure 6) uses the interfacial shear force to transfer the deformation of the host material to the sensing fiber. For the second class (i.e., E-OF2 and S-OF2), the anchor pieces located at both ends of the sensing fiber transfers the deformation of the host material. For the

High-cost and complex structures

Short-distance measurement

third-class sensors (i.e., E-OF3), the deformation from the host material is transferred to the sensing fiber by both interfaces and two anchor pieces. Note that the distance between the anchors corresponds to the length of sensor L. The materials used for packaging the OFS include steel, fiber-reinforced polymer (FRP) and stainless-steel. Adhesive glues, such as Araldite, have been used to protect surface-bonded OFS from the harsh environment, but these packaging techniques are deemed to be used for short-term monitoring. Among the existing packaging methods from Figure 6, FRP-based packaging allows the sensing fiber with good durability and high-sensitivity characteristics due to the distinct benefits of FRP such as their elastic modulus, which is approximately equal to the optical fiber, good corrosive resistance, high strength, and so on. For steel packaged OFS, corrosion damage might occur during the lifespan of the sensors. Strain transfer analysis is the best method to improve the accuracy of the sensors, which will be discussed in Section 4.



**Figure 6.** Available industrialized OFS (discrete and distributed): Steel packaged (E-OF2)); FRP packaged (E-OF1, S-OF1); Stainless steel (SS) packaged (E-OF3, S-OF2); GFRP packaged (E-OF3); Smart FRP-OFS based components (E-OF1: GFRP-OF/FBG bar, robust OFS arrays [69]).

# 3.2. Applications of Industrialized OFS in Railway Infrastructures 3.2.1. Rails

Many approaches using OFS have been proposed in the literature to monitor rail track conditions. Ping et al. [70] attached two FBGs on the rail web, as a bidirectional device (Figure 7a), to accurately measure the longitudinal force in a Chinese high-speed railway line. Sealing was used to protect the FBGs from potential hazards due to the external environment. Temperature compensation through calibration tests and 23 h tests were conducted. Zeni et al. [71] used a layout of distributed optical fiber sensors (DOFS) to monitor the railway traffic condition in real time on the Italian regional line, as shown in Figure 7b. A slope-assisted Brillouin optical time-domain analysis (SA-BOTDA) technique interrogated the signals from the DOFS. The sensors were bonded on the surface of the rail web with a fast-curing epoxy adhesive. The collected data are useful to measure the speed of train and monitor the dynamic loading states of the track.



Figure 7. Rail track monitoring methods by using: (a) FBG sensors layout (modified from [70]);(b) Distributed single mode optical fiber (reproduced from [71]).

Sun et al. [72] utilized two types of DOFS systems to detect the lateral buckling of a steel rail under axial loading. The DOFS is made of a nylon-coated single-mode optical fiber glued with an adhesive (Loctite 4861) at four different locations of each side of the rail (Figure 8a). The strain measurement from both Rayleigh- and Brillouin-based DOFS system demonstrated a high accuracy measurement from the first system, but is inappropriate for practical application due to short-distance limitation. Wheeler et al. [56] measured the dynamic strains of rail using a Rayleigh backscattered-based DOFS. The field test consists of a 7.5 m long section of rail and the sensing fibers are a nylon-coated single-mode fiber, installed on the rail at 20 mm and 155 mm from the bottom of the rail (Figure 8b). A static test was firstly performed up to 140 kN using the OBR 4600 analyzer from Luna Ltd. Then, the ODiSI-B analyzer captured the dynamic strains of the cyclic loading (14 kN to 140 kN using a frequency of 0.5 Hz). A recent study [73] used an hybrid system (FBG sensors and Raman based DOFS) to provide early warning defects on the rail track condition. The sensors were glued with a fast-curing adhesive, and was protected with waterproof protective patches.



**Figure 8.** Rail track monitoring using nylon-coated distributed OFS approaches: (**a**) Schematic installation for lateral buckling (modified from [72]); (**b**) Sensors installation for static and dynamic strains monitoring (reproduced from [56]).

### 3.2.2. Rail Components

The only available literature for the safety condition of rail components using OFS is found in Buggy et al. [74] The sensor array installed on the rail fishplate (Figure 9a) consists of seven strain FBG sensors (blue) including a tri-axial FBG sensor, and a temperature FBG (red). For the switchblade, two arrays of FBG sensors (seven at the body array and nine at the nose array) were attached at each switchblade (Figure 9b). The tests were performed at the laboratory condition, and silicon sealant was used to protect the sensors. The sensors captured the dynamic strains from a movement of a tram at the sensor locations, and strains data are able to recognize some indicative features of state changes of the components. Thus, the FBG-based technique provides real-time monitoring of rail components.



Figure 9. FBG sensors attached at: (a) Fishplate; (b) Switchblade (reproduced from [74]).

#### 3.2.3. Concrete Sleepers, Ballast and Ballastless Track Slab

Zhang et al. [75] proposed a long-term and real-time monitoring system for track slab on the Beijing-Shanghai high-speed railway using optical fiber accelerometer to record train-induced vibration. Under a long-term temperature load (in winter and summer), they found a positive correlation between the track slab deformation and the wavelet packet energy. Chapeleau et al. [76] proposed a DOFS to monitor the long-term condition of ballastless track in laboratory condition for high-speed railway line. Special optical fiber cables with good mechanical resistance were attached on steel rebars, then embedded into the concrete slab (see Figure 10a). The ballastless slab was tested under fatigue load for 10 million cycles. Rayleigh scattering technique (OFDR) is used to achieve a spatial resolution less than 2 cm. The distributed strain data allows to identify and localize cracks on the slab. A successfully deployment of the sensing system in a small section of onsite ballastless track has been achieved in France. Butler et al. [69] used robust optical fiber sensor arrays made of two FBG temperature sensors and several FBG strain sensors, to monitor the early-age performance of concrete sleepers. The sensors were attached on the prestressing wires during the production process at CEMEX facility in Birmingham, UK. Figure 10b shows the fabricated smart concrete sleepers with embedded robust FBG arrays. The sleepers are considered among innovative sleepers developed for modern railway transportation. Glass FRP and ceramic-based coatings are used to increase the robustness of the OFS, and a PTFE tubing is used for temperature-compensating FBG sensor. The data gathered from the embedded sensors provide relative measurement of performance during four months after production. The mechanical behavior of the smart sleepers has also been captured by the FBGs during a qualification test under three-point bending conditions.



**Figure 10.** Monitoring of: (a) Ballastless track slab using DOFS (modified from [76]); (b) Smart concrete sleepers with embedded robust FBG sensors arrays (modified from [69]).

## 3.2.4. Railway Bridges and Tunnels

Kerrouche et al. [77] incorporated FBG sensors into carbon FRP (CFRP) for monitoring the strengthening condition of a 50 years aged railway bridge in Sweden. Before strengthening, a groove of 1 mm depth and 2 mm width was cut from the CFRP tube and rod, which serves to accommodate the seven FBG sensors glued with cyano-acrylate and covered with epoxy (Figure 11a). The monitoring results indicate that reliable strain measurements are possible to evaluate the strengthening condition of each strengthening component (rod and tube) in the elastic regime. Yoon et al. [78] demonstrated that the possibility of using the DOFS based on a BOCDA technique to monitor the real-time distributed strains of girder and rail in a railway bridge under train movement. The lower flange of the girder was equipped with Telecom optical fiber without treatment (Figure 11b), which was covered with a PET film of 0.3 mm thickness.



**Figure 11.** Bridge monitoring with: (a) FBG incorporation into CFRP tube and rod (modified from [77]); (b) DOFS installation (reproduced from [78]).

Ye et al. [79] used a hybrid system consisting of distributed and point OFS, to evaluate the prestressing force losses in the prestressed concrete girder of a newly constructed railway bridge in the U.K. Optical fiber cables including FBGs and distributed OFS (BOTDR) were mounted on the prestressing steel strands during manufacturing of the beams, according to the sensors layout shown in Figure 12. The same coating method from Butler et al. [69,80] was applied to the optical fiber-based sensors to ensure robustness, durability and long-term accuracy. Since concrete casting, temperature and strain were measured for two and half years. It was concluded that the hybrid system enables us to monitor the condition of the bridge structure from the beginning of its lifecycle. Velha et al. [73] used Raman distributed temperature sensing and FBG sensors to detect anomalies in masonry bridges along the railway network in Italy. Early warning of abnormal behavior has been detected with the setup sensing system. In their study, the sensors were glued to the structure and only a waterproof protective patch was used.



Figure 12. Typical optical fiber sensor layout on prestressed concrete beam (modified from [79]).

Ye et al. [81] monitored the construction safety of the railway tunnel with FBG sensing technology. An FBG-based temperature sensor assured the real-time measurement of temperature in the frozen soils, while in-situ FBG-based liquid-level sensors monitored the subgrade settlement. It was observed that the FBG sensors are strong enough to survive in harsh environments, but further enhancements are expected to improve the durability of the sensors.

#### 3.2.5. Rail Foundation

Besides the monitoring of major parts in the railway system, optical fiber sensors were also adopted to monitor the stability of rail foundation and to characterize the landslides. OTDR and FBG sensing technologies were used in the retaining wall parallels to the Thompson River in Canada, to monitor multi-parameters such as displacement, local and distributed strain, and temperature [82]. The multi-parameter detection system prevents hazards from slow moving landslides to major onsite national rail lines. Minardo et al. [83] applied DOFS along the two walls of a railway tunnel located in Italy, to detect and identify potential dangerous strained regions due to an active landslide. The DOFS system used the Brillouin technique and showed successful results during a three-year span monitoring.

### 4. Parameter Reflection of Railway Structures Based on Strain Transfer Analysis

Based on the analysis in Section 3, it can be observed that different kinds of industrialized OFS have been developed to directly measure the strain, temperature, and vibration of railway systems. Therefore, how to use the measured information to characterize the parameters and identify the health state of railway structures has always been an important issue. Strain transfer analysis can thus be used to interpret the data measured by optical fiber sensors, and to reflect the structural parameters and health state of railways [25,84–86].

Considerable research has contributed to the investigation on the strain transfer mechanism of multi-layered sensing models under different loading conditions. Wang et al. [87] investigated the strain transfer relationship between the sensing fiber and the monitored structures under fatigue load, and the performance of FBG sensors to reflect the dynamic response of structures was also explored [88,89]. Wang and Dai explored the strain transfer relationship when a three surface-attached sensing model is subjected to a thermal load [90]. The cases of monitored structure with local damage (i.e., crack and interfacial debonding) have been also discussed [84,85,91]; they are used to instruct the durability and robustness design of optical fiber-based sensors in civil engineering. Based on the analysis, the suggestions to improve temperature compensation are given when the structures are subjected to mechanical load, thermal load or the combined actions [92]. These studies can be implemented to instruct the establishment of an optical fiber sensing system for the structural health monitoring of railway infrastructures with a high accuracy, a low cost and long-term stability.

Based on the effective data collected by the sensors, mechanical analysis is required to understand the interactive effect between the railways and the sensors, and then the railway structural parameters can be characterized. For train bodies, the deformation is mainly caused by the surrounding pressure and temperature variations. Axles and wheels are the key components of the bogies, and their rotation can produce mechanical friction with the contact components. The deformation and pressure of the track wheel can be measured by the surrounded FBGs in series, as is shown in Figure 13a. By establishing the mechanical model with the symmetry considered, as shown in Figure 14, the dynamic response of the wheel can be characterized. The continuous monitoring data can be further used to determine the health status and to identify the possible damage (micro-crack, wheel flat) of the wheels based on the parametric inverse analysis. For the rail track, the distributed optical fiber sensors are attached to check the longitudinal deformation and shape profile, as shown in Figure 13b. Local FBG sensors attached in the vertical direction can be adopted to measure the pressure and to identify the load transferred from the train to the track. The combined data from the distributed optical fiber and point FBG sensors can be further used to check the track settlement. It should be noted that the parametric reflection methods are based on mechanical and mathematical theory. Except for the two general methods, the signal processing method (i.e., frequency domain technique and time domain technique) can be also an efficient way to identify partial feature parameters of the railway system [93]. The proper selection of a feasible method for parameter reflection correlates with the loading conditions, the boundary constraints and the working status of the monitored components.



Figure 13. Layout of distributed optical fiber and FBG sensors: (a) Track wheel; (b) Rail track.



Figure 14. Three-layered sensing model under dynamic load (modified from [87]).

# 5. Smart Concept for AI Contribution in Monitoring System of Railway Infrastructures

AI technology is a comprehensive subject with machine learning and computer vision included, which can be used to make the railway structures with smart consciousness by introducing the sensing system. Optical fiber sensors can be considered as neural networks of the railways, and actuate the train bodies, wheels and tracks positively responded to the sudden intrusion, extreme weather (i.e., rainstorm, heavy snowfall, and freeze), impact and earthquake actions [94]. The features of the smart concept can be the self-healing of structural defects by a combined use of the smart sensors and materials. This means that the railway structure is expected to behave like a human and can have a somewhat self-consciousness and adjustment to the external action by using statistics, informatics and cybernetics.

Currently, the use of AI in civil engineering has attracted considerable attention. Partial study explores the use of AI in construction industry [95,96], and some studies predict the use of AI in SHM field [97]. As one important subfield of AI, machine learning means that the computers can learn from collected data and make predictions on the data evolution, which exhibits intelligence like a human. By using algorithms, machine learning and computer vision, the AI contributed SHM system can accumulate experiences through both engineering and modeling approaches, and then solve certain general problems by itself, as shown in Figure 15. It is expected that the AI technique can enhance the function of the SHM system from damage identification, model updating, and condition assessment to self-adaptation, self-healing and self-upgradation. With the rapid development of smart sensors and smart functional materials, AI that contributes to the SHM system can be a promising tool to deal with the health monitoring, condition assessment, structural safety, self-healing with microdamage, self-protection and upgradation with sudden intrusion or strong action.





Figure 15. The possible application of AI in the health monitoring of a railway structural system.

Besides, the building information modeling (BIM) and digital twin technology can also be assembled in the SHM system, which can be an additional part to assist in the smart management of structural performance rehabilitation and maintenance [98–100]. In other words, the SHM system assembled with BIM and a digital twin can produce advance functions. With the efficient use of monitored data information of the railway structures, the operation management and the safety control can become intelligent, which is expected in engineering.

### 6. Conclusions

The study gives a general literature review on the application of an OFS-based SHM system of railway infrastructures and its possible combination with an AI technique. Through the analysis, the following conclusions can be drawn:

- (1) A concise report on the applications/studies of novel optical fiber based sensors in civil engineering and the possible use in the railway system is given.
- (2) Review of the application of industrialized OFS in the monitoring of structural parameters and damage status is provided, which declares the intensive use of OFS in the railway system.
- (3) Strain transfer-based parameter reflection of railway structures is discussed, which further declares the innovative ways for feature identification and health state prediction.
- (4) Smart concept for the AI contribution in the SHM system of railway structures is conferred and the possible advanced functions (i.e., adaptation and upgradation) are declared, which can provide challenging instructions for the development of SHM systems and the extended function (i.e., BIM and digital twin) for the smart management in the railway industry.
- (5) Applications of OFS embedded into fiber-reinforced composite materials to design self-sensing structural components to monitor the parameters of railway infrastructures, which can be further conducted by association with the strain transfer analysis and AI-based technology.

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